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10 August 2015

Market Announcements Office
ASX Limited
20 Bridge Street
SYDNEY NSW 2000

Dear Sirs

Notice of extraordinary general meeting – Drummond Gold Limited

Drummond Gold Limited (ASX:DGO) (**Company**) lodged a notice of extraordinary general meeting and explanatory memorandum (**Notice**) with ASX earlier today.

Due to an administrative oversight, the Company did not lodge the draft Notice with ASX in accordance with Listing Rule 15.1. The Company has since rectified this issue and ASX has reviewed the Notice and provided its comments.

Shareholders are advised of the following amendments to the voting exclusion statement and indicative timetable for the Share Consolidation contained in the Notice, as set out in the **attached** addendum:

- (a) the voting exclusion statement on page 3 is amended so that references to 'or' are replaced with references to 'and'; and
- (b) the timetable for the Share Consolidation on page 8 is amended as follows:
 - (i) a new issue date of 30 September 2015 is added to the timetable; and
 - (ii) the date that normal trading starts is 1 October 2015.

Yours faithfully

A handwritten signature in black ink, appearing to read "Michael Illet", written over a horizontal line.

Michael Illet
Company Secretary
Drummond Gold Limited

Addendum to notice of meeting and explanatory memorandum

Shareholders are advised of the following amendments to the **enclosed** notice of meeting and explanatory memorandum:

Voting exclusion statement

- (a) the voting exclusion statement on page 3 of the notice of meeting is amended as follows:

| | |
|---|--|
| Resolution 3 – Approval of issue of placement shares to a related party: Resource Surveys Pty Ltd as trustee for Resource Surveys Super Fund | No votes may be cast on Resolution 3 by Resource Surveys Pty Ltd as trustee for Resource Surveys Super Fund and any of its Associates and any votes cast by such person will be disregarded. |
| Resolution 4 - Approval of issue of placement shares to a related party: Sheratan Pty Ltd as trustee for R & M Superannuation Fund | No votes may be cast on Resolution 4 by Sheratan Pty Ltd as trustee for R & M Superannuation Fund and any of its Associates and any votes cast by such person will be disregarded. |

Indicative timetable for Share Consolidation

- (b) the timetable for the Share Consolidation on page 8 of the explanatory memorandum is amended as follows:

| Key event | Indicative date |
|---|-------------------|
| General Meeting to approve Share Consolidation | 17 September 2015 |
| Notification to ASX that Share Consolidation is approved | 17 September 2015 |
| Last day of trading in pre-consolidation securities | 18 September 2015 |
| Trading in the consolidated securities on a deferred settlement basis commences | 21 September 2015 |
| Last day to register transfers on a pre-consolidation basis | 23 September 2015 |
| Registration of securities on a post-consolidation basis | 24 September 2015 |
| Dispatch of new holding statements | 28 September 2015 |
| Issue date | 30 September 2015 |
| Normal trading starts | 1 October 2015 |