

Mooter Media Limited (ASX: MMZ)
ABN 26 059 081 293

FUND RAISING

Key highlights:

- Further raising of \$100,000 from an external investor
 - Work continues on moving the Company to re-listing
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11 August 2015, the Board of Mooter Media Limited (“MMZ” or “the Company”) are pleased to announce that it has received \$100,000 from an investor not previously connected with the Company in the form of a convertible note.

The terms of the convertible loan note are the same as those previously announced in respect of Mining Investments Limited – that is:

- unsecured;
- purpose is for facilitating the re-listing of the Company;
- interest rate – 15%;
- to be repaid by way of conversion into ordinary shares of the Company at a proposed rights issue and the price is to be discounted by 30% to that price.

The above funds will assist the Company in funding its short term of objective of completing a number of outstanding matters, including the preparation of audited financial statements so as to progress to re-listing.

For further information, contact

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