



12 August 2015

Company Announcements Office
ASX Limited
20 Bridge Street
Sydney NSW 2000

Electronic Lodgement via ASX Online

Dear Sir/Madam

Veda Group Limited (VED) – Release of Shares from Voluntary Escrow

Pursuant to Listing Rule 3.10A, the Company advises that 5,731,213 fully paid ordinary shares subject to voluntary escrow will be released from escrow on 27 August 2015. These shares are already quoted on the Australian Securities Exchange.

This is the final tranche of shares subject to the voluntary escrow arrangements disclosed in section 8.4.5 of the prospectus dated 25 November 2013 issued by the Company. Accordingly, from 27 August, there will no longer be any shares subject to those voluntary escrow arrangements.

Yours faithfully

Tim Woodforde
Company Secretary
Veda Group Limited