



12 August 2015

**CLEANSING NOTICE UNDER SECTION 708A(5)(e)
OF THE CORPORATIONS ACT**

Convergent Minerals Limited refers to the issue of shares on 12 August 2015 by way of a placement to professional and sophisticated investors at \$0.0075 per share and hereby notifies ASX under section 708A(5)(e) of the Corporations Act 2001 (Act) that:

Convergent Minerals issued the shares without disclosure to investors under Part 6D.2 of the Act;

- a) As at the date of this notice, Convergent Minerals has complied with the provisions of Chapter 2M of the Act as they apply to Convergent Minerals, and section 674 of the Act; and
- b) As at the date of this notice, there is no information:
 - (i) that has been excluded from a continuous disclosure notice in accordance with the ASX Listing Rules; and
 - (ii) that investors and their professional advisers would reasonably require for the purpose of making an informed assessment of:
 - A. the assets and liabilities, financial position and performance, profits and losses and prospects of Convergent Minerals; or
 - B. the rights and liabilities attaching to the shares.

Yours faithfully,

Hamlet Hacobian
Chief Financial Officer



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