14 August 2015

Mr Ross Pullen
Warrant Administration
Australian Securities Exchange
Level 6, 20 Bridge St
Sydney NSW 2000

Dear Mr Pullen,

Re: Westpac Self-Funding Instalments over securities in TABCORP Holdings Limited (TAH)

Westpac Banking Corporation, as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities	TABCORP Holdings Limited (TAH)
Distribution/Entitlement	Final dividend
Amount	$0.1000 per security
Franking percentage	100.00%
Ex-distribution/Entitlement Date	18 August 2015
Record Date	20 August 2015
Payment Date	On or about 24 September 2015

As detailed in the applicable Product Disclosure Statement ("PDS"), SFI holders direct that dividends be applied to reduce the Completion Payment of the SFI. In addition, for SFIs issued under the PDS dated 30 December 2005, any refund of prepaid interest that follows from this reduction will also be applied to reduce the Completion Payment. The new Completion Payment/s will become effective from the ex-dividend date. The following SFIs will commence trading ex-dividend on the same date as the underlying securities are ex-dividend.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Distribution applied to reduce Completion Payment	Interest Refund applied to reduce Completion Payment	New Completion Payment
TAHSWB	$0.5488	$0.1000	$0.0040	$0.4448
TAHSWD	$4.1724	$0.1000	$0.0040	$4.0684
TAHSWL	$1.2388	$0.1000	$0.0000	$1.1388
TAHSWR	$2.7526	$0.1000	$0.0000	$2.6526
TAHSWS	$4.2073	$0.1000	$0.0000	$4.1073

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation