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14 August 2015

Market Announcements Office ASX Limited 20 Bridge Street SYDNEY NSW 2000

## Westpac Banking Corporation ("Westpac") – purchase and cancellation of medium term notes

Westpac has today purchased and cancelled the following medium term notes pursuant to the terms and conditions of such notes issued under Westpac's domestic Debt Issuance Programme:

 Series 2011-1 – A\$493,500,000 Floating Rate Notes due 9 November 2015 (ISIN: AU000WBCHAS1) issued under Pricing Supplements dated 4 February 2011 and 10 January 2013.

A\$1,256,500,000 of that series remains outstanding after this purchase and cancellation.

Yours sincerely

**Tim Hartin**Group Company Secretary
Westpac Banking Corporation











