

ASX: FOY

17 AUGUST 2015

CONSOLIDATION OF SHARE CAPITAL COMPLETED

The Directors of Foyson Resources Limited ("Company") are pleased to announce that the 25:1 Consolidation approved by Shareholders at the EGM held on 31 July 2015 has been completed, and new holding statements have been dispatched to Shareholders.

The new capital structure of the Company is as follows:

Capital Structure	Number
Ordinary fully paid (quoted)	48,456,439
Ordinary fully paid (unquoted)	13,793,113
Option expiring various dates ex various prices (unquoted)	26,782,237
Converting Redeemable Preference Shares (unquoted)	1,333,336

For further information please contact:

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