

# ASX Announcement

G8 Education Limited  
(ASX:GEM)



18 August 2015

## Scrip Offer – Timetable update

G8 Education Limited (ASX:GEM) (**G8 Education**) provides this update on the timing of its off-market bid for all of the ordinary shares in Affinity Education Group Limited (ASX: AFJ) (**Affinity Education**) (**Scrip Offer**). On 3 August 2015, G8 Education lodged with the Australian Securities and Investments Commission (**ASIC**) its first supplementary bidder's statement in relation to the Scrip Offer which announced a variation of the consideration to that in the bidder's statement dated 30 July 2015, to 1 G8 Education for every 4.25 Affinity Education shares. At the same time, G8 Education, declared the offer final, subject to any variations required by law.

G8 Education is now preparing a second supplementary bidder's statement to address a number of issues raised by ASIC. As G8 Education has not yet dispatched its bidder's statement for the Scrip Offer to Affinity Education shareholders it is proposing to send to shareholders a replacement bidder's statement which incorporates all of the amendments in both the first supplementary bidder's statement and the second supplementary bidder's statement. G8 Education has sought an abridgement of time from ASIC to despatch the replacement bidder's statement.

G8 Education has not yet received confirmation from ASIC regarding the abridgement of time as a result the Scrip Offer will not open as anticipated on 18 August 2015. G8 Education will notify the market as soon as it has certainty regarding the Scrip Offer timetable.

ENDS

**Chris Scott**  
Managing Director