

PERPETUAL
EQUITY
INVESTMENT
COMPANY
LIMITED

ACN 601 406 419



19 August 2015

The Manager
ASX Market Announcements
Australian Securities Exchange
Exchange Centre
Level 4, 20 Bridge St
Sydney NSW 2000

Dear Sir / Madam

Perpetual Equity Investment Company Limited – Preliminary Final Report (Appendix 4E) for the period from the date of incorporation (25 August 2014) to 30 June 2015.

The Directors of Perpetual Equity Investment Company Limited (the “Company”) announce the audited results of the Company for the first reporting period ended 30 June 2015 as follows:

Results for announcement to the market		
Extracted from Annual Financial Report for the period from 25 August 2014 to 30 June 2015		
	\$'000	Movement %
Revenue from ordinary activities	5,210	N/A*
Profit/(loss) from ordinary activities after tax attributable to equity holders	3,691	N/A*
Net profit/(loss) for the period attributable to equity holders	3,691	N/A*

*The percentage change up or down from the previous period is not disclosed as this is the first reporting period for the Company.

Dividend information	Amounts per Share (cents)	Franked amounts per Share (cents)	Tax Rate for Franking
Final dividend per share (to be paid 10 September 2015)	0.5	0.5	30%
Total dividends per share for the year	0.5	0.5	

Final dividend dates	
Ex-dividend date	25 August 2015
Record date	27 August 2015
Payment date	10 September 2015

Net tangible assets	30-Jun-15
Net tangible assets per ordinary security	\$0.996

Additional disclosure requirements can be found in the notes to the 2015 Perpetual Equity Investment Company Limited financial statements included in the Annual Report.

This report is based on the financial statements which have been audited by KPMG.

Dividend Reinvestment Plan (DRP)

The Board of the Company has determined that in relation to the 2015 final dividend the DRP will operate as follows:

- The allocation price at which shares are allocated will include a discount of 2.5%;
- The pricing period for setting the Average Market Price will be the 5 trading days commencing on 31 August 2015 and ending on 4 September 2015; and
- Shares allocated under the DRP will, from the date of Allocation, rank equally in all respects with existing Shares.

The DRP discount and other terms are reviewed prior to each dividend payment and the DRP terms that will apply to future dividends will be announced to the ASX at the relevant times.

The DRP terms that apply to the dividend, and a complete copy of the DRP Rules, can be found in the Company's website at www.perpetualequity.com.au.

Last Election Date for Participation in the 2015 Final Dividend DRP

If shareholders wish to participate in the DRP for the upcoming dividend, or to change their level of participation, they must complete a DRP Participation Notice and return it to the Company's share registry, Link Market Services, by no later than 5:00pm, Australian Eastern Standard Time, on 28 August 2015.

The remainder of the information requiring disclosure to comply with listing rule 4.2A is contained in the statutory financial report, media release and additional information.

Further information regarding Perpetual Equity Investment Company Limited and its business activities can be obtained by visiting the company's website at www.perpetualequity.com.au.

Yours faithfully



Michael Gordon
Director