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ASX ANNOUNCEMENT

19 August 2015

RELEASE OF SHARES FROM VOLUNTARY ESCROW

SYDNEY, Wednesday 19 August 2015: 3P Learning Limited (ASX: 3PL) advises in accordance with ASX Listing Rule 3.10A that, as disclosed in the prospectus for the initial public offering of 3PL dated 19 June 2014 (**Prospectus**), 21,892,459 fully paid ordinary shares will be released from voluntary escrow on 27 August 2015, being the end of the escrow period (as detailed in the Prospectus).

These shares were issued under the Prospectus on 9 July 2014 at the time of listing of 3PL.

ENDS

Read more at www.3plearning.com/hello

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