



ASX/Media Release
20 August 2015

Capital Mining Limited

ASX: CMY, CMYO

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Directors

Mr Peter Torney
Mr Peter Dykes
Mr Anthony Dunlop

Company Secretary

Mrs Elizabeth Hunt

DISPATCH OF ENTITLEMENT OFFER PROSPECTUS

Capital Mining Limited (ASX: **CMY**) (**Capital**) is pleased to announce the dispatch today, 20 August 2015, of the Prospectus for a non-renounceable pro rata entitlement offer of shares to eligible shareholders (**Entitlement Offer**).

The Entitlement Offer is made at an issue price of \$0.001 (0.1 cents) per Share on the basis of 1 new share for every 1 share held at 18 August 2015 to raise approximately \$1.48M before costs.

Acceptances for the Entitlement Offer will close at 5pm EST on 31 August 2015.

Applicants should consult their brokers or professional advisors in regards to undertaking an investment in the Company.

-ENDS-

Further information please contact:

Elizabeth Hunt
Company Secretary