
COVER-MORE Group Limited
ABN 79 166 776 334
Appendix 4E
for the year ended 30 June 2015

Cover-More Group Limited

ABN 79 166 776 334

Appendix 4E

Appendix 4E Final report For the year ended 30 June 2015

Name of entity

Cover-More Group Limited

The following information must be given to ASX under listing rule 4.3.

ABN:	79 166 776 334
Year ended (reporting period)	30 June 2015
Year ended (previous corresponding period)	30 June 2014

Results for announcement to the market

	2015 \$'000	2014 \$'000	Movement up/(down) \$'000	Movement %
Revenues from ordinary activities	220,241	190,224	30,017	15.78
Profit from ordinary activities after tax attributable to members	25,753	15,650	10,103	64.56
Net profit attributable to members	25,753	15,650	10,103	64.56

The profit after income tax has increased to \$25.753m in 2015 due to organic growth, lower finance costs, the inclusion of full year profit from acquisitions made during 2014 and the impact of IPO related expenses in 2014.

Dividends (distributions)

	Amount per security Cents	Franked amount per security (%)
2015		
Year-end		
Final dividend	4.1	100
Half-year		
Special dividend	1.8	100
Interim dividend	3.2	100
2014		
Year-end		
Final dividend	4.0	100
Special dividend	3.2	100
Half-year		
Interim dividend	69.0 ⁽¹⁾	100

⁽¹⁾ Dividends paid to shareholders of ASTIS Holdings Pty Ltd prior to Initial Public Offering.

On 20 August 2015 the directors declared a final ordinary dividend (fully franked) for the year ended 30 June 2015, of \$13.018m (4.1 cents per share) to be paid on 20 October 2015.

Record date for determining entitlements to the dividend	28 August 2015
Payment date for dividends	20 October 2015

There is no dividend reinvestment plan.

Review and results of operation

Refer to the accompanying Annual Report for the Consolidated Income Statement, Consolidated Statement of Comprehensive Income, Consolidated Balance Sheet, Consolidated Statement of Changes in Equity, Consolidated Statements of Cash Flows, and Notes to the Financial Statements.

Also refer to the Directors' Report and Group Chief Executive Officer's Review in the accompanying Annual Report for details on the result, including segment results and significant features of operating performance, for the year ended 30 June 2015.

Net tangible assets per security

	2015 Cents per share	2014 Cents per share
Net assets per security	63.4	65.2
Net tangible asset backing per ordinary security	(15.0)	(13.0)

Refer to the Consolidated Balance Sheet and related notes in the accompanying Annual report.

Control gained or lost over entities

None.

Details of associates and joint venture entities

None.

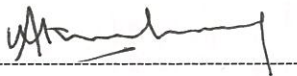
Earnings per share

	2015 Cents per share	2014 Cents per share
Basic earnings per share	8.1	6.0
Diluted earnings per share	8.1	6.0

Compliance Statement

The information provided in this report has been prepared in accordance with Australian Accounting Standards, Australian Accounting Interpretations, other authoritative pronouncements of the Australian Accounting Standards Board and the *Corporations Act* 2001. It also complies with International Financial Reporting Standards as issued by the International Accounting Standard Board.

The Cover-More Group Limited Annual Report for the year ended 30 June 2015 has been subject to audit by our external auditors. A copy of the independent audit report to the members of Cover-More Group Limited is included in the accompanying Annual Report.



Mark Steinberg
Company Secretary

20 August 2015
Sydney
