

Appendix 3E

Daily share buy-back notice (except minimum holding buy-back and selective buy-back)

Information and documents given to ASX become ASX's property and may be made public.

Introduced 1/9/99. Origin: rule 3.6, Appendix 7C. Amended 30/9/2001, 11/01/10

Name of entity

ABN/ARSN

Icon Energy Limited

61 058 454 569

We (the entity) give ASX the following information.

Information about buy-back

1 Type of buy-back

On-market buy-back

2 Date Appendix 3C was given to
ASX

26 February 2015

**Total of all shares/units bought back, or in relation to which acceptances
have been received, before, and on, previous day**

Before previous day	Previous day 20 August 2015
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3 Number of shares/units bought
back or if buy-back is an equal
access scheme, in relation to which
acceptances have been received

15,357,299

250,000

4 Total consideration paid or
payable for the shares/units

\$938,407

\$ 10,226.07

+ See chapter 19 for defined terms.

Appendix 3E
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		Before previous day	Previous day 20 August 2015
5	If buy-back is an on-market buy-back	highest price paid: date: \$0.091 lowest price paid: date: \$0.039	highest price paid: \$0.042 lowest price paid: \$0.039 highest price allowed under rule 7.33: \$0.042

Participation by directors

6 Deleted 30/9/2001.

NA

How many shares/units may still be bought back?

- | | | |
|---|---|---|
| 7 | If the company/trust has disclosed an intention to buy back a maximum number of shares/units – the remaining number of shares/units to be bought back | The company does not intend to buy back more shares than the maximum number of shares allowable under the 10/12 limit |
|---|---|---|

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.



Sign here: Date: 21 August 2015
(Executive Director/CFO/Company Secretary)

Print name: Kevin Jih

+ See chapter 19 for defined terms.