



GEODYNAMICS LIMITED

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ABN: 55 095 006 090

ASX Announcement

21 August 2015

Geodynamics Acquires More than 90% of Quantum Power Limited

Geodynamics Limited ACN 095 006 090 (**Geodynamics**) is pleased to announce that it now holds a relevant interest of 93.62% of the issued shares of Quantum Power Limited ABN 63 115 910 659 (**Quantum**), providing Geodynamics with the right to compulsorily acquire all the remaining Quantum shares for which it has not already received acceptances of its takeover Offer.

Compulsory acquisition notices will be sent to all Quantum shareholders who have not accepted Geodynamics' takeover Offer by the Offer close date being 7.00pm (Sydney time) on Friday 11 September 2015. The compulsory acquisition procedure will take approximately six weeks. At the conclusion of the compulsory acquisition procedure, Geodynamics will, in accordance with the requirements of the Corporations Act, issue the Geodynamics shares to which Quantum shareholders affected by the compulsory acquisition are entitled to, to Quantum Power Limited.

Quantum Power Limited will hold the Geodynamics shares for those Quantum shareholders affected by the compulsory acquisition, which are entitled to them. The Geodynamics shares held by Quantum Power Limited will not be transferred to the Quantum shareholders affected by the compulsory acquisition automatically – the shareholders entitled to the Geodynamics shares will need to claim them from Quantum Power Limited.

Quantum shareholders who have accepted Geodynamics Offer will automatically receive the Geodynamics shares which they are entitled to by 24 September 2015.

Quantum shareholders who have not accepted Geodynamics Offer may still do so by ensuring your acceptance is received by 7:00pm (Sydney time) on Friday 11 September 2015. By accepting the Offer, shareholders will receive the Geodynamics shares which they are entitled to by 24 September 2015.

If you do not accept the Offer and GDY becomes entitled to acquire your Quantum shares by compulsory acquisition, you will receive the Offer Consideration later than you would have if you had accepted the Offer.

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For details of how to accept the Offer please refer to the Bidder's Statement.

If you have any questions relating to the Offer or should you require a replacement acceptance form, please call the Offer Information Line on +61 7 3721 7500.

A handwritten signature in black ink, appearing to read "Geoff Ward", written in a cursive style.

Geoff Ward
Managing Director and Chief Executive Officer

— ends —