

PAYCE Consolidated Limited ABN 19 001 566 310 APPENDIX 4E (Rule 4.3A) Preliminary Final Report For the year ended 30 June 2015

RESULTS FOR ANNOUNCEMENT TO THE MARKET

(All comparisons are to year ended 30 June 2014)

	Up / Down	%		\$'000
Revenues from ordinary activities	Up	607.1%	to	403,168
Profit from ordinary activities after tax attributable to members	Up	5,389.0%	to	85,573
Profit for the period attributable to members	Up	5,389.0%	to	85,573

DIVIDENDS

The Company declared an unfranked ordinary dividend of 10c per share on 17 April 2015 which was paid on 28 April 2015. As part of the equal access off-market share buy-back which was concluded on the 3 June 2015, the Company declared an unfranked deemed dividend of \$8.26 per share to participating shareholders. No other dividends were declared or paid during the financial year or to the date of this report.

30 June	30 June	
2015	2014	
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NET TANGIBLE ASSETS PER ORDINARY SECURITY

\$6.02 \$4.49

BRIEF EXPLANATION OF ANY FIGURES REPORTED ABOVE NECESSARY TO ENABLE THE FIGURES TO BE UNDERSTOOD

Additional disclosures can be found in the Financial Report for the year ended 30 June 2015 and in the Results Commentary attached thereto and should be read in conjunction with this Appendix 4E.

AUDIT OF THE FINANCIAL REPORT

This Appendix 4E is based on the Financial Report for the year ended 30 June 2015, which has been audited by KPMG and should be read in conjunction with this Appendix 4E.