

24 August 2015

The Manager  
Australian Securities Exchange Limited  
20 Bridge Street  
Sydney NSW 2000

Charter Hall  
Retail Management Limited  
ACN 069 709 468  
AFSL 246996

Responsible entity of  
Charter Hall Retail REIT  
ABN 34 357 213 849

Level 20, No 1 Martin Place  
Sydney NSW 2000  
GPO Box 2704 Sydney NSW 2001

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Dear Sir/Madam

**Charter Hall Retail REIT (ASX: CQR) – Placement Notice 1012DA(5)(e) of the Corporations Act**

On 24 August 2015 Charter Hall Retail Management Limited (ABN 46 069 709 468) (**CHRML**) as the responsible entity of the Charter Hall Retail REIT (ARSN 093 143 465) (**CQR**) issued 12,437,810 units at \$4.02 per unit to institutional investors pursuant to a placement (**Placement Units**).

As provided under section 1012DA(5)(e) of the Corporations Act 2001 (**the Act**), CHRML gives notice that:

- The Placement Units have been issued without a product disclosure statement being prepared under Part 7.9 of the Act;
- As a disclosing entity CHRML is subject to regular reporting and disclosure obligations;
- CHRML has complied with the provisions of Chapter 2M and section of 674 of the Act as they apply to CQR; and
- As at the date of this notice there is no excluded information (as that term is defined in section 1012DA(7) of the Corporations Act).

Yours faithfully



Mark Bryant  
Company Secretary