

24 August 2015

ASX Compliance Manager, Listings Compliance Adrian.smythe@asx.com.au

Attention: Adrian Smythe

Urgent Request for Trading Halt

Affinity Education Group Limited (ASX: AFJ) (**Company**) requests a trading halt in relation to its listed securities, effective immediately.

- 1 The Company is requesting a trading halt as it is currently in advanced discussions which may lead to a material corporate announcement including the sale of the business and a return to shareholders.
- 2 The Company requests that the trading halt continue until the earlier of the commencement of normal trading on Tuesday 25 August 2015, or when an announcement is made by the Company regarding the above discussions.
- The Company is not aware of any reason why the trading halt should not be granted.

Yours sincerely,

Paul Cochrane

Company Secretary

Affinity Education Group Limited