

**PERPETUAL  
EQUITY  
INVESTMENT  
COMPANY  
LIMITED**

ACN 601 406 419



24 August 2015

The Manager  
ASX Market Announcements  
Australian Securities Exchange  
Exchange Centre  
Level 4, 20 Bridge St  
Sydney NSW 2000

Net Tangible Assets (NTA) backing per share for the Perpetual Equity Investment Company Limited as at 21 August 2015 were:

| NET TANGIBLE ASSET BACKING PER ORDINARY SHARE <sup>1, 3</sup> |         |
|---------------------------------------------------------------|---------|
| NTA before tax <sup>2</sup>                                   | \$0.984 |
| NTA after tax                                                 | \$0.991 |

Yours sincerely

Sylvie Dimarco  
**Company Secretary**

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**CONTACT DETAILS**

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<sup>1</sup> All figures are unaudited and approximate.

<sup>2</sup> The before and after tax numbers relate to provisions for deferred tax on set-up costs and on unrealised gains and losses in the Company's investment portfolio.

<sup>3</sup> All figures include an accounting provision for the final dividend that was declared on 19 August 2015 and will continue to be recognised until payment date of the dividend.