

ASX Announcement

25 August 2015

Cleansing Statement

Invigor Group Limited (ASX: IVO) ("the Company") provides notice for the purpose of s.708A(5)(e) of the Corporations Act 2001 (Cth) ("the Act") that an aggregate of 91,132,820 fully paid ordinary shares were issued on 19 and 20 August 2015 ("Securities"). The Securities were issued pursuant to a share placement and following conversion of convertible notes (including outstanding interest).

The Company has lodged an Appendix 3B applying for quotation of the Securities.

The Company has relied upon s.708A(5) of the Act and gives notice under the provisions of s.708A(5)(e) of the Act that:

- a) the Securities were issued without disclosure under Part 6D.2 of the Act;
- b) this notice is being given under s.708A(5)(e) of the Act;
- c) as at the date of this notice, the Company has complied with:
 - i) the provisions of Chapter 2M of the Act as they apply to the Company; and
 - ii) s.674 of the Act; and
- d) as at the date of this notice, there is no other excluded information, as that term is defined in s.708A(7) and s.708A(8) of the Act.

For further information, please contact:

Gary Cohen Executive Chairman +61 2 8251 9600

Gary Munitz Managing Director +61 2 8251 9600

About Invigor Group Limited

Invigor Group is a leading information technology and digital solutions company. It specialises in innovative business intelligence, big data solutions for businesses and consumers which are supported by strategic consulting, development and marketing services. Invigor delivers its cloud based solutions to a broad range of clients including: retailers, brands, mobile network providers, local and state governments, advertising and media agencies.