

ASX RELEASE

25 August 2015

ASX Market Announcements
20 Bridge Street
SYDNEY NSW 2000

Dear Sir / Madam

**Results for Announcement to the Market –
Watpac Limited 30 June 2015 Appendix 4E Disclosures**

1.	Details of reporting period	Year ended 30 June 2015
2.	Key Items	
2.1	Revenue from ordinary activities	Up 1.28% to \$1.218b
2.2	Profit after tax	Down 35.46% to \$11,523k
2.3	Profit for the period after tax attributable to members	Down 35.46% to \$11,523k
2.4	Final dividend amount per security	Nil
	Franked amount per security	N/A
	Conduit foreign income	N/A
<i>Refer section 9.7 of the Directors' Report included in the 30 June 2015 Financial Report for details of the Group's capital management initiative relating to the implementation of an on-market share buy-back.</i>		
2.5	Record date for determining dividend entitlements	N/A
3.	Income Statement, Statement of Comprehensive Income and notes	Refer 30 June 2015 Financial Report
4.	Statement of financial position and notes	Refer 30 June 2015 Financial Report
5.	Statement of cash flows and notes	Refer 30 June 2015 Financial Report

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6.	Statement of changes in equity	Refer 30 June 2015 Financial Report		
7.	Total dividend distribution	Nil		
	Dividend distribution date	N/A		
8.	Dividend reinvestment plan	N/A		
9.	Net tangible assets per security	\$1.21 per share (2014: \$1.21 per share)		
10.	Details of entities over which control has been gained or lost	Refer 30 June 2015 Financial Report		
11.	Details of associates and joint arrangements	Refer 30 June 2015 Financial Report		
12.	Other significant information			
12.1	Reconciliation of underlying net profit after tax	Statutory net profit after tax		\$11,523k
		<i>Adjusting items</i>		
		Property impairment	\$9,080k	
		Tax at 30%	<u>\$(2,724)k</u>	\$6,356k
		Underlying net profit after tax		\$17,879k
12.2	Any other significant information	Refer 30 June 2015 Financial Report		
13.	Accounting Standards	Australian Accounting Standards & International Financial Reporting Standards		
14.	Commentary on results for the period	Refer 30 June 2015 Financial Report		
15.	The financial statements have been audited and are not the subject of dispute or qualification.			

Yours sincerely,
WATPAC LIMITED



Mark Baker
COMPANY SECRETARY