ASX RELEASE

25 August 2015

ASX Market Announcements 20 Bridge Street SYDNEY NSW 2000

Dear Sir / Madam

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Results for Announcement to the Market – Watpac Limited 30 June 2015 Appendix 4E Disclosures

Details of reporting period Year ended 30 June 2015 Key Items 2.1 Revenue from ordinary activities Up 1.28% to \$1.218b 2.2 Profit after tax Down 35.46% to \$11,523k 2.3 Profit for the period after tax attributable Down 35.46% to \$11,523k to members 2.4 Final dividend amount per security Nil Franked amount per security N/A Conduit foreign income N/A Refer section 9.7 of the Directors' Report included in the 30 June 2015 Financial Report for details of the Group's capital management initiative relating to the implementation of an on-market share buy-back. 2.5 Record date for determining dividend N/A entitlements Income Statement, Statement of Comprehensive Refer 30 June 2015 Financial Report Income and notes Statement of financial position and notes Refer 30 June 2015 Financial Report



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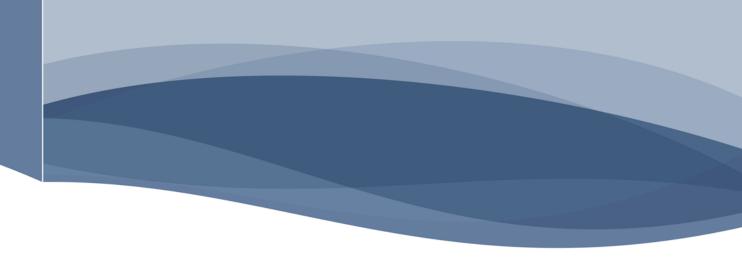
Statement of cash flows and notes

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Refer 30 June 2015 Financial Report





6.	Statement of changes in equity	Refer 30 June 2015 Financial Report		
7.	Total dividend distribution Dividend distribution date	Nil N/A		
8.	Dividend reinvestment plan	N/A		
9.	Net tangible assets per security	\$1.21 per share (2014: \$1.21 per share)		
10.	Details of entities over which control has been gained or lost	Refer 30 June 2015 Financial Report		
11.	Details of associates and joint arrangements	Refer 30 June 2015 Financial Report		
12.	Other significant information			
12.1 Reconciliation of underlying net profit after tax		Statutory net profit after tax		\$11,523k
		Adjusting items Property impairment Tax at 30%	\$9,080k <u>\$(2,724)k</u>	\$6,356k
		Underlying net profit after tax \$17,879k		
12.2 Any other significant information		Refer 30 June 2015 Financial Report		
13.	Accounting Standards	Australian Accounting Standards & International Financial Reporting Standards		

The financial statements have been audited and are not the subject of dispute or qualification.

Yours sincerely, WATPAC LIMITED

Commentary on results for the period

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Mark Baker

COMPANY SECRETARY

Refer 30 June 2015 Financial Report

