

Appendix 3A.1 – Notification of Dividend

Imperial Pacific Limited

Announcement Summary

Entity name

Imperial Pacific Limited

Security on which the Distribution will be paid

IPC – Ordinary Shares

Announcement Type

New Announcement

Date of this Announcement

25 August 2015

Distribution Amount

\$0.05 per share

Ex Date

29 September 2015

Record Date

1 October 2015

Payment Date

15 October 2015

Announcement Details

Part 1 – Entity and announcement Details

1.1 Name of entity

Imperial Pacific Limited

1.2 Registration type and number

ABN 65 000 144 561

1.3 ASX issuer code

IPC

1.4 Announcement Type

New announcement

1.5 Date of this Announcement

25 August 2015

1.6 Security Description

IPC - Ordinary Shares

Part 2A – Dividend - Basic Details

1. Type of Dividend

Ordinary

2. The Dividend period frequency

Once a year

Dividend Announcement (Continued)

3. Dividend relates to financial reporting period ending

30 June 2015

4. Record Date

1 October 2015

5. Ex Date

29 September 2015

6. Payment Date

15 October 2015

7. Are any formal approvals or conditions to be met required before business day 0 of the timetable?

No

8. Currency in which the dividend is paid

AUD – Australian Dollar

9. Total Dividend per Security

\$0.05 per share

10. Any other disclosure announcement regarding currency?

No

11. Does the entity have a securities plan for the dividend?

Not applicable – Dividend Reinvestment Plan is suspended.

12. Does the entity have tax component information apart from franking?

No

Part 3A – Ordinary dividend distribution

1. Is the ordinary dividend estimated at this time?

No

1b. Ordinary Dividend per security

AUD \$0.05

2. Is the Ordinary Dividend franked?

Yes

2a. Is the Ordinary Dividend fully franked?

Yes

3. Percentage of Ordinary Dividend that is franked

100%

3a. Applicable corporate tax rate for franking credit (%)

30%

4. Ordinary Dividend amount franked per security

\$0.05

5. Percentage amount of dividend which is unfranked

0.00%

Dividend Announcement (Continued)

Part 4A – Dividend Reinvestment Plan (DRP)

[The Company's Dividend Reinvestment Plan is presently suspended and not applicable to this dividend.]

Part 5 – Further Information

No further information is considered necessary.

On behalf of the Company:

A handwritten signature in black ink, appearing to read "Peter E. Murray". The signature is written in a cursive style with a large initial "P".

Peter E. Murray - Director