



**Eureka Group Holdings Ltd**

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For immediate release to the market

Eureka Group Holdings Limited

ASX Code EGH

25 August 2015

## **Appendix 4E**

Eureka Group Holdings Limited (“Eureka”) is pleased to submit its Appendix 4E for financial year 2015. Some of Eureka’s key highlights are summarised below and are more fully detailed in the Annual Report:

- Revenue for FY 2015 was up 14.5% to \$12.2m.
- Earnings before interest, tax, depreciation and amortisation (EBITDA) for FY 2015 was up 173% to \$4.1m.
- Net profit after tax for FY 2015 was up greater than 369% to \$3.1m.
- \$0.874m investment property fair value revaluation gain.
- Total assets at 30 June 2015 were up 230% to \$51.8m.
- Eureka’s new village owner/operator strategy is proving successful and will see Eureka owning 12 villages once settlement is completed for the current conditionally contracted villages located at Mt Gambier and Rockhampton.
- Post completion, Eureka will own 714 units comprising 12 villages, whilst managing at total of 1,485 units.
- From the acquisitions completed during the year, Eureka expects to generate an additional \$4.1m to \$4.5m annual EBITDA on an Annual basis.
- Eureka continues to strengthen its balance sheet.
- Eureka experienced strong investor support during FY 2015.

For further information contact Robin Levison (Chairman) on 07 5568 0205.

**Results for announcement to the market**

The following information must be given to ASX under listing rule 4.3A.

**Item 1:** *Details of the reporting period and the previous corresponding period.*

Current period	30 June 2015
Previous corresponding period	30 June 2014

**Item 2:** *Key information in relation to the following:*

<b>Summary Financial Information</b>	<b>Year ended 30 June 2015 A\$000</b>	<b>Year ended 30 June 2014 A\$000</b>	<b>Change</b>
Revenue from ordinary activities (sub-item 1)	12,212	10,662	+14.5%
Profit from ordinary activities after tax attributable to members (sub-item 2)	3,105	661	+369.2%
Net profit for the period attributable to members (sub-item 3)	3,105	661	+369.2%
Dividends per ordinary shares (sub-item 4)		Amount of dividend	Franked Amount
Interim dividend	Current Year	Nil	Nil
	Previous Year	Nil	Nil
Final dividend	Current Year	Nil	Nil
	Previous Year	Nil	Nil

<b>Additional Financial Information</b>	<b>Year ended 30 June 2015 A\$000</b>	<b>Year ended 30 June 2014 A\$000</b>	<b>Change</b>
EBITDA	4,129	1,512	+173.1%
Total Assets	51,834	15,706	+230.0%
Net Assets	31,855	6,538	+387.2%
Earnings per ordinary security (EPS)	2.24 cents	0.80 cents	
Diluted earnings per share	2.24 cents	0.80 cents	

**Item 3:** *A statement of comprehensive income together with notes to the statement, prepared in compliance with AASB 101 Presentation of Financial Statements or the equivalent foreign accounting standard*

Refer to the attached FY 2015 Annual Report

**Item 4:** *A statement of financial position together with notes to the statement. The statement of financial position may be condensed but must report as line items each significant class of asset, liability, and equity element with appropriate sub-totals*

Refer to the attached FY 2015 Annual Report

**Item 5:** *A statement of cash flows together with notes to the statement. The statement of cash flows may be condensed but must report as line items each significant form of cash flow and comply with the disclosure requirements of AASB 107 Statement of Cash Flows, or for foreign entities, the equivalent foreign accounting standard*

Refer to the attached FY 2015 Annual Report

**Item 6:** *A statement of retained earnings, or a statement of changes in equity, showing movements*

Refer to the attached FY 2015 Annual Report

**Item 7:** *Details of individual and total dividends or distributions and dividend or distribution payments. The details must include the date on which each dividend or distribution is payable and (if known) the amount per security of foreign sourced dividend or distribution*

No dividend or distributions were made or proposed during the current and previous periods.

**Item 8:** *Details of any dividend or distribution reinvestment plans in operation and the last date for the receipt of an election notice for participation in any dividend or distribution reinvestment plan*

No dividend or distribution reinvestment plan was in operation during the current or previous year.

**Item 9:** *Net tangible assets per security with the comparative figure for the previous corresponding period*

<b>NTA Backing</b>	<b>Current Period</b>	<b>Previous Period</b>
Net tangible assets backing per ordinary (net of DTA)	14.3 cents	1.8 cents
Net asset backing including intangible assets (net of DTA)	16.9 cents	6.6 cents

**Item 10:** *Details of entities over which control has been gained or lost during the period*

Refer to the attached FY 2015 Annual Report

**Item 11:** *Details of associates and joint venture entities*

Not applicable

**Item 12:** *Any other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position*

All significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position is included in this document and the attached FY 2015 Annual Report.

**Item 13:** *For foreign entities, which set of accounting standards is used in compiling the report (e.g. International Financial Reporting Standards)*

Not applicable

**Item 14:** *A commentary on the results for the period*

Refer to the attached FY 2015 Annual Report

**Item 15:** *Status of the Audit*

The financial report for the financial year ended 30 June 2015 has been audited and the audit opinion is unqualified

**Item 16:** *If the accounts have not yet been audited and are likely to contain an independent audit report that is subject to a modified opinion, emphasis of matter or other matter paragraph, a description of the modified opinion, emphasis of matter or other matter paragraph*

Not applicable as the accounts have been audited

**Item 17:** *If the accounts have been audited and contain an independent audit report that is subject to a modified opinion, emphasis of matter or other matter paragraph, a description of the modified opinion, emphasis of matter or other matter paragraph*

The accounts have been audited and the audit report is not subject to a modified opinion, emphasis of matter or other matter paragraph.

**Eureka Group Holdings Limited**



**Robin Levison**  
Chairman

Dated: 25 August 2015  
Brisbane