Results for announcement to the market

| | Half year ended Half year ended | |
|---|---------------------------------|---------------------------|
| | 30 June 2015 \$'000 | 30 June 2014 \$'000 |
| Total revenue | 225,328 | 185,777 |
| Profit after tax attributable to equity holders | 3,804 | 5,568 |
| Dividends (distributions) | 1,901 | 1,901 |

Record date for determining entitlements to the 2015 dividend was 13 February 2015.

| | As at | As at |
|---|-----------------|---------------------|
| | 30 June 2015 | 31 December 2014 |
| Total assets (\$'000) | 5,313,236 | 4,867,709 |
| Net tangible assets per share (dollars) | 751 | 864 |

Net tangible assets per share was calculated using tangible assets and the number of shares in issue prior to the initial public offering on 31 July 2015. Refer to the subsequent events note in the interim financial report for additional information.

For further information contact:

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This half year report is provided to the ASX under Rule 4.2A. Refer to Appendix 10 ASX Appendix 4D for disclosures required under ASX Listing Rules.

This report should be read in conjunction with the 31 December 2014 Annual Report of Pepper Group Limited (the Group) and any public announcements made in the period by the Group in accordance with the continuous disclosure requirements of the Corporations Act 2001 and the ASX Listing Rules.