



CHAPMANS

HIGH CONVICTION INVESTMENT & FINANCE

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COMPLETION OF SHARE PURCHASE PLAN

Chapmans Limited (ASX:CHP) (**Company**) advises that the share purchase plan described in the Offer Booklet dated 5 August 2015 (**SPP**) closed on 21 August 2015.

The Company has accepted all valid applications received and has issued 166,666,665 ordinary shares at an issue price of \$0.003 per share, raising \$500,000.

As all application moneys have been received, all new shares were issued on 25 August 2015 and the statements of holdings for these new shares were despatched on 25 August 2015. Shares are expected to commence trading on 27 August 2015.

The directors of the Company wish to thank all shareholders who participated in the SPP.

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Chapmans business model

Chapmans is a diversified investment company with a focus on fast growth sectors, such as the mobile technology space. It has specific expertise in identifying high quality opportunities, transaction structure and assisting companies through development and commercialisation to deliver value accretive outcomes. Chapmans is developing an expanding portfolio of transactions and opportunities, which it believes positions it for a period of significant growth. It will assess such opportunities based on their growth and value potential, with a view to providing strategic investment and corporate advisory services to selected high-growth companies.

About Chapmans

Chapmans (ASX code: CHP) is an ASX listed diversified investment company engaged in special situation investments across a diverse range of industries, with a focus and expertise in the mobile technology sector. It seeks to be an active strategic investor in high growth areas of the market, and to identify and work with emerging high growth companies.

The Company's investment philosophy and approach are based on a unique mix of high conviction and special situation features, characterised by advisory and equity investments structured around specific events and assets for both public and large private corporates.