P.001



File No: BIP 2126 Contact: Litsa Tsitsis Phone: (02) 9238 5926 Fax: (02) 9238 5999

Email: Litşa_Tsitsiş@statesuper.nsw.gov.au

FACSIMILE MESSAGE

ORGANISATION:

Australian Stock Exchange

ATTENTION:

Company Announcements Office

FAX NUMBER:

1300 135 638

FROM:

Litsa Tsitsis

PHONE: 02-9238-5926

DATE:

25 August 2015

Number of pages including this one: 5

Please find attached form 605 "Notice of ceasing to be a substantial holder" in relation of SAS Trustee Corporation and Metchash Ltd.

A copy of the form has been sent to the company registrar.

Kind regards

Litsa Tsitsis

General Counsel and Company Secretary

SAS Trustee Corporation

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P.002

page 1/2 15 July 2001

Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme

Metcash Limited

ACN/ARSN

112 073 480

1. Dotalls of substantial holder(1)

Name

SAS TRUSTEE CORPORATION

ACN/ARSN (if applicable)

ABN 29 239 066 746

The holder ceased to be a

19 / 08/15 substantial holder on

13 / 08/15

The previous notice was given to the company on The previous notice was dated

13 / 08 / 15

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose relevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
REFER TO A	NNEXURE 1				

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address
SAS TRUSTEE CORPORATION	Level 16, 83 Clarence Street Sydney NSW 2000
	• •

Signature

print name

605 page 2/2 15 July 2001

DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annexure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 6718(4) applies, a copy of any document sotting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or Influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "relevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all bonefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure 1

SAS Trustee Corporation ABN 29 239 066 746

Metcash Ltd ACN: 112 073 480

d a surdade - A-A-		Natura of Chan	Consideration given in relation	Person's votes affected	number of securities
Acquistion date	Holder of Relevent Interest	Nature of Change	to change (Cash \$)		affected (Ordinary Shares)
4/08/2015		PURCHASE	281.488.23	244,796	244,796
4/06/2015		PURCHASE PURCHASE	479,993.14 629,466.82	417,099 547,958	417,099 547,958
4/06/2015 5/06/2015		PURCHASE	372,611.76	338,291	338,291
5/06/2015		PURCHASE	731068.75		663,731
9/06/2015		PURCHASE	244048.34		219,889
9/06/2015		PÜRCHASE	478825.91	431,425	431,425
10/06/2015		PURCHASE	135568.3	· · · · · · · · · · · · · · · · · · ·	121,785
10/06/2015 15/06/2015		PURCHASE PURCHASE	265985.93 29070.07		238,943 20,560
15/06/2015		PURCHASE	340910.36		300,754
16/06/2016		PURCHASE	57033.52		50,147
15/06/2015		PURCHASE	668846.46		590.062
16/06/2015		PURCHASE	189522.31		167,435
16/06/2015 17/06/2015		PURCHASE PURCHASE	371232,12 123124.7	327,968 108,737	327,968 108,737
17/06/2015		PURCHASE	51179.53		45,239
17/08/2015		PURCHASE	100248.04		88,612
17/06/2015		PURCHASE	241490.27	213,271	213,271
17/08/2015		PURCHASE	1376322.37	1,210,458	1,210,458
18/06/2015 18/06/2015		PURCHASE PURCHASE	275869.86 226034.57	243,633 199,869	243.633 199,869
18/06/2015		PURCHASE	541075.18		477,848
18/06/2015		PURCHASE	443332.84		392,013
18/06/2015	SAS TRUSTEE CORPORATION	PURCHASE	230640,76	204,909	204,909
19/06/2015		PURCHASE	39281.04		34,301
19/08/2015		PURCHASE PURCHASE	727150.86		670.225
19/06/2015		PURCHASE	807945.53 88.4	77	689,139 77
19/06/2016		PURCHASE	77047	67,279	67,279
19/06/2015	SAS TRUSTEE CORPORATION	PURCHASE	1426242.71	1,216,517	1,215,517
19/06/2015		PURCHASE	1584715.81	1,351,687	1,351,687
19/08/2015		PURCHASE PURCHASE	173.36 2230372,08	1,902,401	151 1,902,401
19/06/2015 19/06/2015		PURCHASE	1361438.23	1,189,193	1,189,193
6/07/2015		PURCHASE	38633.09		35,748
8/07/2015		PURCHASE	24665.02	23,031	23,031
6/07/2015		PURCHASE	20853.44	19.151	19,151
6/07/2015		PURCHASE	42136.8		39,504
6/07/2015 6/07/2015		PURCHASE PURCHASE	75677.56 48370.80	70,026 40,115	70,026 45,115
6/07/2015		PURCHASE	40457.06	37,514	37,514
6/07/2015	SAS TRUSTEE CORPORATION	PURCHASE	82542.43	77,385	77,385
9/07/2015		SALE	3085850.05	· ·	830,000
31/07/2015		PURCHASE PURCHASE	339518.21 26087.79	294,780	294,780
31/07/2015 31/07/2015		PURCHASE	887817.42	23,115 770,830	23,115 770,830
31/07/2015		PURCHASE	68219.89	60,446	60,446
3/08/2015	SAS TRUSTEE CORPORATION	PURCHAȘE	162654.14	140,538	140,538
3/08/2015		PURCHASE	425331.49	367,499	367,499
4/08/2015	<u> </u>	PURCHASE	21815.02 109328.82	18,577	18.577
4/08/2015 4/08/2015	SAS TRUSTEE CORPORATION SAS TRUSTEE CORPORATION	PURCHASE PURCHASE	109328.82 57046.44	92,482 48,579	92,462 48,579
4/08/2015		PURCHASE	285887.63		241,782
5/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	7823.43	6,578	6,578
5/08/2015		PURCHASE	282110.7		234,742
5/08/2015		PURCHASE	573058,41	476,718	476,718
5/08/2015 5/08/2015		PURCHASE PURCHASE	20456.53 737689.04	17,200 613,825	17,200 613,825
0/08/2010		PURCHASE	1498488.17		1,248,068
8/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	3345.9	2,860	2,860
6/08/2015		PURCHASE	8749.63		7,479
7/08/2015		PURCHASE	21577.14		18,523
7/08/2015 11/08/2015		PURCHASE PURCHASE	56422.27 6991.92	48,436 5,975	48,436 5,975
11/08/2015		PURCHASE	18281.94		15,623
12/08/2015		PURCHASE	27269.03	23,359	23,369
12/08/2015	SAS TRUSTEE CORPORATION	PÜRCHASE	3164.6	2,712	2,712
12/08/2015		PURCHASE	61123,45	43,533	43,533
12/08/2015 12/08/2015		PURCHASE PURCHASE	8274.39 71305.25		7,091 61,081
12/00/2015	ON TRUSTEE CORPORATION	PUNGHASE	/ 1305.25	61,061	61,081

Annexure 1

Acquistion date	Holder of Relevent interest	Nature of Change	Consideration given in relation to change (Cash \$)	Person's votes affected	number of securities affected (Ordinary Shares)
13/08/2015	SAS TRUSTEE CORPORATION_	PURCHASE	468114,99	419.276	419,276
13/08/2016	ŞAŞ TRUSTEE CORPORATION	PURCHASE	43411.9	37,584	37,584
13/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	24542.58	21,923	21,923
13/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	106903.07	92.616	92,616
13/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	918637.55	822,795	822,796
13/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	64175.9	57,326	57,326
13/08/2015	SAS TRUSTEE CORPORATION	PÜRCHASE	113518.43	98,279	98,279
13/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	279540.18	242,181	242,181
14/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	132261.7	122,214	122,214
14/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	2430.62	2,215	2.215
14/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	12731.8	11,577	11,577
14/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	44983.82	41,720	41,720
14/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	259520.33	239,805	239,805
14/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	6354.72	5,791	5,791
14/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	33292.73	30,273	30,273
17/08/2015	SAS TRUSTIEE CORPORATION	ŞALE	1065520.14	308,408	358,458
18/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	19396.22	18,523	18,523
18/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	24604.41	23,274	23,274
18/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	21942.51	20,839	20.839
18/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	46116.51	43,030	43,030
18/08/2015	SAS TRUSTEE CORPORATION	SALE	3112589.96	1,047,125	1,047,125
18/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	57376.52	54,491	54,491
18/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	64337.87	60,859	60.859
18/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	50720.43	48,437	48,437
19/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	70190.94	65,221	65,221
19/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	6240.86	5,825	5,825
19/08/2015	SAS TRUSTEE CORPORATION	SALE	4202511.43	1,413,792	1,413,792
19/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	183640.82	170,545	170,545
19/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	16319.43	15,232	15,232

This is Annexure 1 (two pages) referred to in form 605 Notice of ceasing to be a substantial holder.

Litsa Tsitsis

General Counsel and Company Secretary

SAS Trustee Corporation