

File No: BIP 2126 Contact: Mark Orendain Phone: (02) 9238 5929

Fax: (02) 9238 5999
Email: Mark_Orendain@statesuper.nsw.gov.au

FACSIMILE MESSAGE

ORGANISATION:

Australian Stock Exchange

ATTENTION:

Company Announcements Office

FAX NUMBER:

1300 135 638

FROM:

Litsa Tsitsis

PHONE: 02-9238-5926

DATE:

26 August 2015

Number of pages including this one: 5

Please note: Correction – Amended Form 605 "Notice of ceasing to be a substantial holder"

Please find attached form 605 "Notice of ceasing to be a substantial holder" in relation of SAS Trustee Corporation and Metcash Ltd which amends and replaces our earlier submission dated 25 August 2015. Please note a correction has been made to Annexure 1.

A copy of the form has been sent to the company registrar.

Kind regards

Litsa Tsitsis

General Counsel and Company Secretary

SAS Trustee Corporation

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Form 605

Corporations Act 2001 Section 671B

Notice of ceasing to be a substantial holder

To Company Name/Scheme Metcash Limited

ACN/ARSN 112 073 480

1. Details of substantial holder(1)

Name SAS TRUSTEE CORPORATION

ACN/ARSN (if applicable) ABN 29 239 066 746

The holder ceased to be a substantial holder on

19 / 08 / 15

The previous notice was given to the company on

13 / 08/15

The previous notice was dated 13 / 1

13 / 08 / 15

2. Changes in relevant interests

Particulars of each change in, or change in the nature of, a relevant interest (2) of the substantial holder or an associate (3) in voting securities of the company or scheme, since the substantial holder was last required to give a substantial holding notice to the company or scheme are as follows:

Date of change	Person whose rolevant interest changed	Nature of change (4)	Consideration given in relation to change(5)	Class (6) and number of securities affected	Person's votes affected
REFER TO A	NNEXURE 1				

3. Changes in association

The persons who have become associates (3) of, ceased to be associates of, or have changed the nature of their association (7) with, the substantial holder in relation to voting interests in the company or scheme are as follows:

Name and ACN/ARSN (if applicable)	Nature of association
N/A	

4. Addresses

The addresses of persons named in this form are as follows:

Name	Address	
SAS TRUSTEE CORPORATION	Level 16, 83 Clarence Street Sydney NSW 2000	

Signature

print name

sign here

itsa Tsitsis

capacity Company Secretory

date 25/08/2015

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DIRECTIONS

- (1) If there are a number of substantial holders with similar or related relevant interests (eg. a corporation and its related corporations, or the manager and trustee of an equity trust), the names could be included in an annoxure to the form. If the relevant interests of a group of persons are essentially similar, they may be referred to throughout the form as a specifically named group if the membership of each group, with the names and addresses of members is clearly set out in paragraph 4 of the form.
- (2) See the definition of "relevant interest" in sections 608 and 671B(7) of the Corporations Act 2001.
- (3) See the definition of "associate" in section 9 of the Corporations Act 2001.
- (4) Include details of:
 - (a) any relevant agreement or other circumstances because of which the change in relevant interest occurred. If subsection 671B(4) applies, a copy of any document setting out the terms of any relevant agreement, and a statement by the person giving full and accurate details of any contract, scheme or arrangement, must accompany this form, together with a written statement certifying this contract, scheme or arrangement; and
 - (b) any qualification of the power of a person to exercise, control the exercise of, or influence the exercise of, the voting powers or disposal of the securities to which the relevant interest relates (indicating clearly the particular securities to which the qualification applies).

See the definition of "rolevant agreement" in section 9 of the Corporations Act 2001.

- (5) Details of the consideration must include any and all benefits, money and other, that any person from whom a relevant interest was acquired has, or may, become entitled to receive in relation to that acquisition. Details must be included even if the benefit is conditional on the happening or not of a contingency. Details must be included of any benefit paid on behalf of the substantial holder or its associate in relation to the acquisitions, even if they are not paid directly to the person from whom the relevant interest was acquired.
- (6) The voting shares of a company constitute one class unless divided into separate classes.
- (7) Give details, if appropriate, of the present association and any change in that association since the last substantial holding notice.

Annexure 1

SAS Trustee Corporation ABN 29 239 066 746

Metcash Ltd ACN: 112 073 480

Acquistion date	Holder of Rolevant Interest	Nature of Change	Consideration given in relation to change (Cash 5)	Person's votes affected	number of securities affected (Ordinary Shares)
4/08/2015	SAS TRUSTEE CORPORATION	PURCHAŚE	281.488.23	244,796	244,796
4/06/2015	SAS TRUSTEE CORPORATION	PURCHASE	479,993.14	417,099	417,099
4/06/2015	SAS TRUSTEE CORPORATION	PURCHASE	629,486.82	547.958	\$47,958
5/06/2015	SAS THUSTEE CORPORATION	PURCHASE	372,611,76 731,068.75	338,291 663,731	338,291 663,731
5/06/2015 9/06/2015	SAS TRUSTEE CORPORATION SAS TRUSTÉE CORPORATION	PURCHASE PURCHASE	244,048.34	219,889	219,669
9/06/2015	SAS TRUSTEE CORPORATION	PURCHASE	478,825,91	431,425	431,425
10/06/2014	SAS TRUSTEE CORPORATION	PURCHASE	135,568.30	121,785	121,786
10/06/2015	SAS TRUSTEE CORPORATION	PURCHASE	265,985,93	238,943	238,943
15/06/2015	SAS TRUSTEE CORPORATION	PURCHASE	29,070.07	25,560	25,560
15/06/2015	SAS TRUSTEE CORPORATION	PUHCHASE	340,910.36	300,754	300,764
15/06/2015	SAS TRUSTEE CORPORATION	PURCHASE	57,033.52	60,147	50,147
15/06/2015	SAS TRUSTEE CORPORATION	PURCHASE	668,846.46	590,082	590.062
16/06/2016	SAS TRUSTEE CORPORATION	PURCHASE	189,522.31	167,435 327,968	167,435 327,968
16/08/2015	SAS TRUSTEE CORPORATION SAS TRUSTEE CORPORATION	PURCHASE PURCHASE	371,232.12 123,124.70		108,737
17/06/2015 17/06/2015	SAS TRUSTEE CORPORATION	PURCHASE	51,179,53		45,239
17/06/2015	SAS TRUSTEE CORPORATION	PURCHASE	100,248.04		88,612
17/06/2015	SAS TRUSTEE CORPORATION	PURCHASE	241,490.27	213,271	213,271
17/06/2016	SAS TRUSTEE CORPORATION	PURCHASE	1,376,322.37	1,210.458	1,210,458
18/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	275,869.66	243,633	243,633
18/06/2015	SAS TRUSTEE CORPORATION	PÜĤCHASE	226,034.57	199,869	199,869
18/06/2015	SAS TRUSTLE CORPORATION	PURCHASE	541,075,18	477,848	477,848
18/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	443,332,84	392,013	392,013
18/06/2015	SAS TRUSTEE CORPORATION	PURCHASE	230,640.76	204,909 34,301	204,909
19/06/2015	SAS TRUSTLE CORPORATION	PURCHASE PURCHASE	39,281.04 727,150.88	820,225	34,301 620,225
19/06/2015 19/06/2015	SAS TRUSTEE CORPORATION SAS YRUSTEE CORPORATION	PURCHASE	807.945.58	689,138	689,139
19/06/2015	SAS TRUSTEE CORPORATION	PURCHASE	88.40	77	77
19/06/2015	SAS TRUSTEE CORPORATION	PURCHASE	77,047.00	67,279	67,279
19/06/2015	SAS TRUSTEE CORPORATION	PURCHASE	1,426,242.71	1,216,517	1,216,517
18/06/2015	SAS TRUSTEE CORPORATION	PURCHAȘE	1,584,715.81	1,351,687	1,351,687
19/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	173.36	151	151
19/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	2,230,372,08	1,902,401	1,902,401
19/06/2015	SAS TRUSTEE CORPORATION	PURCHASE	1,361,438.23		1,189,193
6/07/2015	SAS TRUSTEE CORPORATION	PÜRCHASE	38,633.09		35,748 23,031
6/07/2016	SAS TRUSTEE COMPORATION SAS TRUSTEE CORPORATION	PURCHASE PURCHASE	24,665.02 20,653,44		19,151
6/07/2015	SAS TRUSTEE CORPORATION	PURCHASE	42,136.80		39,504
6/07/2015	SAS THUSTEE CORPORATION	PURCHASE	75,677.56	70,026	70,026
6/07/2015	SAS TRUSTEE CORPORATION	PÜRCHASE	48,315.85	45,115	45,115
6/07/2015	SAS TRUSTEE CORPORATION	PURCHASE	40.457.06		
6/07/2015	SAS TRUSTEE CORPORATION	PURCHASE	82,642.43	77,385	
9/07/2015	SAS TRUSTEE CORPORATION	ŞALE	861,650.35	\$30,000	
31/07/2015	SAS TRUSTEE CORPORATION	PURCHASE	339,518.21	294,780	
31/07/2016	SAS TRUSTEE COMPORATION	PURCHASE	26,087.79 887,817,42	23,115 770,830	23,116 770,830
31/07/2015	SAS TRUSTEE CORPORATION SAS TRUSTEE CORPORATION	PURCHASE PURCHASE	68,219.89		
31/07/2015 3/08/2015	SAS TRUSTEE CORPORATION	PUNCHASE	162,654.14		140,538
3/08/2016	SAS TRUSTEE CORPORATION	PURCHASE	425,331.49		367,499
4/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	21.815.02		
4/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	109,328.82		
	SAS TRUSTEE CORPORATION	PURCHASE	57,048.44		
4/08/2015		PURCHASE	285.887.63		
5/08/2016		PÜRCHASE	7,823.43		
5/08/2015		PURCHASE	282.110.70		
5/08/2015		PURCHASE	573,058.41 20,456.53		
\$/08/2015 \$/08/2015	ŞAS TRUSTEE CORPORATION SAS YAUŞTEE CORPORATION	PURCHASE PURCHASE	20,456.53 737,689.04		
5/08/2015 5/08/2015		PURCHASE	1,498,488.17		
6/08/2015		PURCHASE	3,345.90		
8/08/2015		PURCHASE	8,749.63		
7/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	21,577.14	18.523	
7/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	56,422,27		
11/09/2015		PÜRCHASE	6,991.92		
11/08/2015		PURCHASE	18,281,94		
12/08/2015	SAS TRUSTEE CORPORATION	PUNCHASE	27,269.03		
12/08/2015		PURCHASE	3,184.60		
12/08/2015		PURCHASE PURCHASE	51,123,45 8,274,39		
12/08/2015			1 0.274.39	1.001	7,081

Annexure 1

Acquistion date	Holdor of Relevent Interest	Nature of Change	Consideration given in relation to change (Cash \$)	Person's votes affected	number of securities affected (Ordinary Shares)
18/08/2015	ŞAŞ TRUSTEE CORPORATION	PÚRCHASE	468,114.99	419,276	419,276
13/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	43,411.90	37,584	37,584
13/08/2015	SAS THUSTEE CORPORATION	PURCHASE	24,542,58	21,923	21,923
13/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	106,903.07	92.616	92,616
13/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	918,637.55	822,796	822,795
13/08/2015		PÜRCHAŞE	64,175.90	57,326	57,326
13/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	113,518.43	98,279	98,279
13/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	279,540.18	242,181	242,181
14/08/2016		PURCHASE	132,261.70	122,214	122,214
14/08/2015	SAS TRUSTEE CORPORATION	PURCHASÉ	2,430.62	2,215	2,210
14/08/2015		PÜRCHASE	12,731.80	11,577	11,677
14/08/2015		PURCHASE	44,983.82	41,720	41,720
14/08/2015		PURCHASE	259,520,33	239,805	239,805
14/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	6,354,72	5,791	5,791
14/08/2015		PURCHASE	33,292,73	30,273	30,273
17/08/2015		SALE	387,015,60	358,458	358,458
18/08/2015		PURCHASE	19,396,22	18,523	18,523
18/08/2015		PURCHASE	24,604.41	23,274	23,274
18/08/2015		PURCHASE	21,942.51	20,839	20,839
18/08/2015		PURCHASE	48,116,51	43,030	43,030
18/08/2015		SALE	1,122,172,62	1.047,125	1,047,126
18/08/2015		PURCHASE	57,376.52	54,491	54,491
18/08/2015		PURCHASE	64,337.87	60,859	60,859
18/08/2016		PURCHASE	50,720.43	48,437	48,437
19/08/2015	SAS TRUSTEE CORPORATION	PURCHASE	70,190.94	65,221	65,221
19/08/2015		PURCHASE	6,240.86	5,825	5,825
19/08/2010		SALE	1,519,359.05	1,413.792	1,413,792
18/08/2015	1	PURCHASE	183,540.82	170,545	170,545
19/08/2015		PURCHASE	16,319.43	15,232	15,232

This is Annexure 1 (two pages) referred to in form 605 Notice of ceasing to be a substantial holder.

Litsa Tsitsis

General Counsel and Company Secretary

SAS Trustee Corporation

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TOTAL P.005