

ASX/Media Release  
26 August 2015



**Capital Mining Limited**

**ASX: CMY, CMYO**

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**Directors**

Mr Peter Torney  
Mr Peter Dykes  
Mr Anthony Dunlop

**Company Secretary**

Mrs Elizabeth Hunt

## ENTITLEMENT OFFER EXTENSION

Capital Mining Limited (ASX: **CMY**) (**Capital**) wishes to advise that the closing date for the entitlement offer, pursuant to the Prospectus dated 12 August 2015, has been extended to 4 September 2015.

*Revised Indicative Timetable*

The balance of the offer timetable is set out below.

Event	Date
Last day to extend the Offer closing date	26 August 2015
Closing date for acceptances	4 September 2015
Shares quoted on a deferred settlement basis	7 September 2015
Notify ASX of under subscriptions	9 September 2015
Issue of New Shares	11 September 2015
Dispatch of shareholding statements	14 September 2015
Trading of New Shares expected to commence	14 September 2015

The timetable is subject to change. Capital reserves the right to vary the timetable for the Entitlement Offer without notice, subject to the Corporations Act, ASX Listing Rules and other applicable laws.

**-ENDS-**

**Further information please contact:**

Elizabeth Hunt  
Company Secretary