



3P Learning

A place for schools and families to love learning.

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ASX ANNOUNCEMENT

26 August 2015

DIVIDEND REINVESTMENT PLAN

The Board of 3P Learning Limited (**3PL**) has decided to introduce a Dividend Reinvestment Plan (**DRP**).

3PL invites all eligible shareholders to participate in the **DRP** subject to the **DRP** rules. The **DRP** will be available for the final dividend for 2015 and also apply for subsequent dividends unless notice is given of its suspension or termination.

The **DRP** allows eligible shareholders to reinvest part or all of their dividends. It is an easy and cost effective way to increase investment in 3PL, with a compounding effect for participating shareholders. It is also of benefit to 3PL. By paying dividends in the form of shares rather than cash, 3PL can retain capital. This can be used either to pay down debt, invest in our business or to acquire new businesses. That advantage to the company is also an advantage to you as shareholder, as you are a part-owner in 3PL.

The issue price for **DRP** shares will be set using a volume weighted average price (**VWAP**) of 3PL shares traded on the ASX – the length of the **VWAMP** period will be the period commencing on the first trading day after the Record Date and ending after five Business Days (**Price Determination Period**). The Price Determination Period will be announced to the ASX at the time the relevant dividend is announced.

Shares provided under the **DRP** will be free of brokerage and other transaction costs. **DRP** shares will be issued as soon as practical to participating shareholders following the payment of the dividend.

Attached are the **DRP** terms and conditions.

Shareholders will be sent relevant documents to allow for participation.

Yours faithfully

Jonathan Kenny

Company Secretary

ENDS

Read more at www.3plearning.com/hello

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