

KDL RECEIVES BALANCE OF LOAN FUNDS

(ASX: KDL) Kimberley Diamonds Ltd (**KDL**) is pleased to announce that it has now received the full AUD\$10 million under the terms of the loan agreement entered into with Zhejiang Huitong Auction Co Ltd.

The loan funds are being applied to the re-commissioning of KDL's Lerala Diamond Mine in Botswana, which is currently scheduled to occur in February 2016. KDL continues discussions with a number of parties in relation to further funding for the Lerala Diamond Mine and intends to update the market in due course.

For further information please contact:

Noel Halgreen Managing Director noel.halgreen@kdl.com.au Holly Taylor
Corporate Communications
holly.taylor@kdl.com.au