



Prophecy International Holdings Ltd.

(ASX:PRO)

Level 1, 76 Waymouth St
Adelaide SA 5000 Australia
Phone: + 61 8 8213 1200
info@prophecyinternational.com

27 August, 2015

ASX Limited
Companies Announcement Office
Electronic Lodgement System

ASX Announcement **Appendix 3Y and Breach of Listing Rule 10.11**

On 27 July, 2015 the Company lodged Appendix 3Y in relation to shares purchased by Mr Matthew Michalewicz.

The Company has since formed the view that the issue of these shares to a Director may have resulted in an unintentional breach of Listing Rule 10.11 as prior shareholder approval was not sought prior to the placement. The Company notified ASX of the technical breach and the ASX recommended that the shares be sold on market and that the proceeds of any profit made on the sale be donated to charity. This recommendation was accepted by the Company and the shares have now been sold on market. The profit will be donated to a registered charity.

The breach of Listing Rule 10.11 was inadvertent and unintentional and the Company has taken steps to ensure such a breach is not repeated in the future.

For further information, contact

Grant Miles
Company Secretary
Tel: +61 8 8213 1200
Email: gmiles@prophecyinternational.com

For more details visit
prophecyinternational.com
intersectalliance.com
eMite.com
promadis.com
basis2.com

Contact: info@prophecyinternational.com
or call +61 (08) 8213 1200