

MARKET ANNOUNCEMENT

28 August 2015

NZX: MRP

ASX: MYT

Mighty River Power - 2015 Annual Shareholders' Meeting and Director Nominations

Mighty River Power Limited will hold its Annual Shareholders' Meeting at the Ellerslie Event Centre on Thursday 5 November 2015. The time and other details relating to the meeting will be advised in the Notice of Meeting to be sent to all shareholders.

For the purposes of NZX Listing Rule 3.3.5 and ASX Listing Rule 14.3, the closing date for director nominations is 15 September 2015. All nominations must be received by 5.00pm on the closing date. Nominations may be made only by a security holder entitled to attend and vote at the Annual Shareholders' Meeting.

Any nominations should be forwarded to:

The Company Secretary
Mighty River Power Limited
PO Box 90399
Auckland 1142
New Zealand

 www.mightyriver.co.nz

For further information:

Tony Nagel
Company Secretary
T 09 308 8277

Anna Hirst
Head of Investor Relations
T 0275 173 470

Mighty River Power is a company with a great New Zealand heritage, and a leader in this country's electricity industry. Our core business is focused on harnessing natural resources to produce electricity.

Every year the power stations operated by Mighty River Power generate enough electricity for about 1 million New Zealand homes. We are proud to be more than 95% renewable and, through our listing on the New Zealand Stock Exchange (NZX: "MRP") and the Australian Stock Exchange (ASX: "MYT"), to have over 100,000 shareholders alongside the Crown as our majority owner.

Mighty River Power supplies electricity to about 1-in-5 homes and businesses across New Zealand, through our flagship brand Mercury Energy and other specialty brands. Our metering business, Metrix, the second largest meter provider in New Zealand, is building an important strategic platform with a growing network of 'smart' meters and services to electricity retailers and their customers. We are one of the world's largest geothermal power station owners.