



ASX ANNOUNCEMENT

28 August 2015

SubZero Group Limited Awarded Contract with Glencore

SubZero Group has been awarded a contract with Glencore for works associated with mine rehabilitation at Bulga Open Cut in the Hunter Valley, NSW.

The estimated total contract value is in excess of \$10M, depending on final rehabilitation area and materials supplied, with contract completion scheduled for December 2017. The contract value was included in the revenue pipeline of \$75m referred to in the Company's Market Update dated 29 June 2015.

The work is part of the Bulga Open Cut Mine commitment to returning mine rehabilitation into 'Endangered Ecological Communities'.

SubZero Group's expertise in mine rehabilitation and length of tenure at Bulga Open Cut was instrumental in achieving the contract award.

Joe Clayton, SubZero Group CEO, today said: "We are extremely pleased to be able to continue our working relationship with local miner Bulga Coal. This is a positive result for SubZero Group and a strong endorsement of the Company's operating capabilities particularly in the area of mine rehabilitation."

Bulga Open Cut mine is managed by Glencore Coal through Bulga Coal Management on behalf of the owner, the Bulga Joint Venture.

Ends

For further information please contact: Joe Clayton, CEO and Executive Director

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About SubZero Group Limited

The SubZero Group carries on an established mining service business based in the Hunter Valley, New South Wales. Its clients are almost exclusively involved in the Hunter Valley thermal coal mining industry. SubZero Group's services include Mechanical Support (on and off-site mining machinery support), Structural Support (on and off-site engineering support) and Production Support (mining production support). SubZero has a presence in over 25 coal mines and over 90 clients including Rio Tinto, BHP Billiton and Xstrata. Further information can be found at the SubZero website: www.subzeroservices.com.au