

ASX Release 28 August 2015

Equal Access Scheme Buyback Offer Now Close

As set out in the timetable announced as part of the Merger Update on 30 July 2015, Stargroup Limited (**Stargroup**) (**ASX : STL**) is pleased to advise shareholders that the equal access scheme buyback has now closed oversubscribed.

It is anticipated the process of cancellation of STL shares that were bought back and the respective allocation of NeoICP Korea Inc. shares will take couple of weeks. Stargroup will update shareholders when completed.

For further information, please contact:

Sungki Lee - Company Secretary Phone +61 (02) 9099 2300

Todd Zani – CEO and Executive Chairman Tel: +61 (08) 9200 5834

Media
Matt Birney
Managing Director – Birney Corporate
Tel: +61 419 217 090, E: matt@birneycorporate.com.au







ABN/ARSN

Rule 3.8A

Appendix 3F

Final share buy-back notice (except minimum holding buy-back)

Introduced 1/9/99. Origin: Appendices 7D and 7E. Amended 30/9/2001, 11/01/10

Name of entity

Information and documents given to ASX become ASX's property and may be made public.

Stargroup Limited (formerly iCash Payment Systems Limited)			87 061 041 281
We (the entity) give ASX the following information.			
Description of buy-back			
1	Type of buy-back	Equal Access Scheme	
Details of all shares/units bought back			
2	Number of shares/units bought back	7,678,463 STL Shares	
3	Total consideration paid or payable for the shares/units	436,365 NeoICP Korea Shares	
4	If buy-back is an on-market buy- back - highest and lowest price paid	highest price: date: NA	
		lowest price: date: NA	

⁺ See chapter 19 for defined terms.

Compliance statement

1. The company is in compliance with all Corporations Act requirements relevant to this buy-back.

or, for trusts only:

- 1. The trust is in compliance with all requirements of the Corporations Act as modified by Class Order 07/422, and of the trust's constitution, relevant to this buy-back.
- 2. There is no information that the listing rules require to be disclosed that has not already been disclosed, or is not contained in, or attached to, this form.

Sign here:

(Company secretary)

Date: 28/8/2015

Print name: SUNGKI LEE

== == == == ==

Appendix 3F Page 2 11/01/2010

⁺ See chapter 19 for defined terms.