

28 August 2015

**Lodged by ASX Online**

The Manager  
Company Announcements Office  
ASX Limited  
Level 4, 20 Bridge Street  
Sydney, NSW 2000

Dear Sir/Madam

**RELEASE OF SHARES FROM ESCROW**

Yellow Brick Road Holdings Limited ("YBR") hereby gives notice in accordance with Listing Rule 3.10A that 17,124,384 ordinary shares in YBR which were issued to the vendor shareholders of Vow Financial Holdings Pty Limited and Resi Mortgage Corporation Pty Limited on 29 August 2014 and 1,500,000 ordinary shares in YBR which were issued to Golden Wealth Holdings Pty Limited on 29 August 2014, will be released from escrow on 11 September 2015.

Yours faithfully,  
YELLOW BRICK ROAD HOLDINGS LIMITED



**Richard Shaw**  
Company Secretary