

31 August 2015

ASX Limited  
Level 6, Exchange Centre  
20 Bridge Street  
Sydney NSW 2000  
Attention: Company Announcements

**AURORA DIVIDEND INCOME TRUST (MANAGED FUND)**  
**ASX Code: AOD**

We advise that the estimated unaudited Net Tangible Asset Value per Unit of the Trust as at 28 August 2015 **ex-distribution** was:

\$ 0.8246 including imputation credits.

Please note that an estimated intraday Net Tangible Asset Value per Unit is published every 60 seconds on our website at: [www.aurorafunds.com.au](http://www.aurorafunds.com.au).

The daily change in Units of the Trust was:

|                                              | <b>28 August 2015</b> |
|----------------------------------------------|-----------------------|
| <b>Units on Issue (Start of Day)</b>         | <b>31,545,006</b>     |
| ASX Traded Units (excluding Treasury Units*) | 23,189,080            |
| Treasury Units                               | 2,217,225             |
| Un-listed Units                              | 6,138,701             |
| Units bought on-market                       | 25,190                |
| Units sold on-market                         | 0                     |
| Off-Market Allocations                       | 37,241                |
| Off-Market Redemptions                       | 0                     |
| <b>Units on Issue (End of Day)</b>           | <b>31,582,247</b>     |
| ASX Traded Units (excluding Treasury Units*) | 23,163,890            |
| Treasury Units                               | 2,242,415             |
| Un-listed Units                              | 6,175,942             |

\* Treasury Units are units held by the Trust to provide bid and offer prices around the Trust's Net Asset Value per Unit on the ASX.

**About the Aurora Dividend Income Trust**

The objective of the Trust is to maintain a permanent exposure to companies that pay fully franked dividends whilst reducing their market exposure. The aim is, relative to the Australian equity market, to provide investors with:

- greater total returns over rolling 5 year periods;
- more income and franking credits each year; and
- less volatility.

Yours faithfully

**Aurora Funds Management Limited**

**as responsible entity for**

**Aurora Dividend Income Trust (Managed Fund)**

Steuart Roe

**Director**