

Mitchell Services Limited

ABN 31 149 206 333
112 Bluestone Circuit
Seventeen Mile Rocks QLD 4073



31 August 2015

Results for announcement to the market

ASX Appendix 4E Preliminary final report 30 June 2015

Lodged with the ASX under Listing Rule 4.3A

In accordance with the ASX Listing Rules, the following documents are attached for immediate release to the market.

1. Preliminary Final Report (Appendix 4E)
2. Annual Report, including Director's Report and audited Financial Report

Reporting Period

The reporting period for this report is the financial year ended 30 June 2015.

The previous corresponding period is the financial year ended 30 June 2014.

Results for Announcement to the Market

		Current period 30 June 2015 \$'000	Previous period 30 June 2014 \$'000	Change \$'000
Revenue from ordinary activities	Up 68% to	25,291	15,015	10,276
EBITDA	Down 41% to	(4,322)	(3,070)	(1,252)
Profit/(loss) after tax before significant items*	Down 35% to	(6,207)	(4,607)	(1,600)
Profit/(loss) after tax and significant item*	Down 269% to	(16,999)	(4,607)	(12,392)

*Significant item referred to above comprises derecognition of the Group's goodwill and deferred tax assets previously recognised.

Earnings per share

	2015	2014
From continuing operations		
Basic Earnings per Share	(2.32c)	(1.73c)
Diluted Earnings per Share	(2.32c)	(1.73c)
From discontinued operations		
Basic Earnings per Share	NA	NA
Diluted Earnings per Share	NA	NA
Profit/(loss) after tax and significant item	(2.32c)	(1.73c)

The weighted number of ordinary shares for the period ended 30 June 2014 has been restated for the rights issue on 26 September 2014. An adjustment factor of 1.079 has been used. This adjustment factor is calculated as the fair value per share before exercise of rights divided by the theoretical ex-rights value per share.

Net tangible assets per security

	2015	2014
Net tangible asset backing per ordinary security	\$0.018	\$0.017

Explanation of Revenue

Refer to Mitchell Services Limited's Annual Report

Explanation of Profit from ordinary activities after tax

Refer to Mitchell Services Limited's Annual Report

Explanation of Results for the Period

Refer to Mitchell Services Limited's Annual Report

Statement of Financial Performance

Refer to Mitchell Services Limited's Annual Report

Statement of Financial Position

Refer to Mitchell Services Limited's Annual Report

Statement of Cash Flows

Refer to Mitchell Services Limited's Annual Report

Statement of Retained Earnings

Refer to Mitchell Services Limited's Annual Report

Compliance Statement

This report is based on, and should be read in conjunction with, the Annual Report for the year ended 30 June 2015



Greg Switala
Company Secretary

31 August 2015