



MARKET RELEASE

31 August 2015

Convergent Minerals Ltd

TRADING HALT

The securities of Convergent Minerals Ltd (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 2 September 2015 or when the announcement is released to the market.

Security Code: CVG

Stephanie Yong
Senior Adviser, Listings Compliance (Sydney)



31 August 2015

Ms Stephanie Young - Advisor, Listings Compliance
ASX Limited
20 Bridge Street
Sydney NSW 2000

RE: REQUEST FOR TRADING HALT

Dear Ms Young

Convergent Minerals Limited (ACN 120 909 953), ASX code CVG, hereby requests a trading halt on its securities, effective from the commencement of trading on 31 August 2015, and provides the following information in relation to ASX Listing Rule 17.1:

- The Company expects to make an announcement to the market in relation to funding for the Mt Holland Project;
- The Company requests that the trading halt end on the earlier of the commencement of normal trading on 2 September 2015, or when the anticipated announcement referred to above is released to the market;
- The Company is not aware of any reason why the trading halt should not be granted; and
- The Company is not aware of any information that is necessary to inform the market about the trading halt.

If you have any queries, please do not hesitate to contact me.

Regards,

Convergent Minerals Limited
Hamlet Hacopian
Company Secretary



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