

Appendix 4E

Preliminary Final Report

Results for Announcement to the Market

Wilson Group Limited (ABN 22 100 325 184)

This Preliminary Final Report is provided to the Australian Securities Exchange (ASX) under ASX listing Rule 4.3A.

Current reporting period:

Financial year ended 30 June 2015

Previous corresponding period:

Financial year ended 30 June 2014

1. Results

| | | Percentage change % | 30 June 2015 |
|--|------|------------------------|-----------------|
| Revenues from ordinary (continuing) activities | down | 0.7% | 7,647 |
| Loss from ordinary activities after tax attributable to shareholders | down | 287.0% | (8,960) |
| Profit before significant items* | down | 0.80% | 4,755 |
| Net loss for the period attributable to shareholders | down | 287.0% | (8,960) |
| Earnings per share (cents) - statutory basis (based on the weighted average number of shares on issue over the period) | down | 280.9% | (8.5) cents |
| Earnings per share (cents) before significant items* | down | 4.3% | 4.5 cents |

*Summary of key factors in arriving at “net loss for the period attributable to shareholders” (refer page 6 of the annual report) :

| | \$ million |
|--|---------------|
| Profit before significant items | 4.8 |
| Loss on held for sale classification of discontinued operation | (4.4) |
| De-recognition of deferred tax assets | (9.4) |
| Statutory loss attributable to shareholders | (9.0) |

| 2. Dividends | Amount per security (cents) | Franked amount per security (cents) |
|-------------------------------|--|--|
| Interim - 2015 financial year | 1.6 | 1.6 |
| Final - 2015 financial year | 0 | 0 |
| Special | 2.25 | 2.25 |

There are no dividend reinvestment plans in operation

3. Key Dates

| | |
|----------------------------|-------------------|
| Annual Report date | 31 August 2015 |
| Dividend announcement date | 31 August 2015 |
| Ex-dividend date | 3 September 2015 |
| Dividend record date | 7 September 2015 |
| Dividend payment date | 18 September 2015 |
| Annual general meeting | 23 November 2015 |

4. Overview of financial performance

| | |
|-----------------------------------|---------------------------------------|
| Statement of comprehensive Income | Refer to page 65 of the annual report |
| Statement of financial position | Refer to page 66 of the annual report |
| Statement of cash flows | Refer to page 68 of the annual report |
| Statement of retained earnings | Refer to page 67 of the annual report |

| 5. Net tangible assets per security | Current period | Previous corresponding period |
|--|-----------------------|--|
| Net tangible asset backing per ordinary security | \$0.40 | \$0.46 |
| Net tangible asset backing per ordinary security excluding net deferred tax balances | \$0.40 | \$0.41 |

6. Entities over which control has been acquired or disposed of during the period

| Acquired/Disposed | Name of entity | Details |
|-------------------|-------------------------------|--|
| Acquired | Antipodes Partners Limited | Refer note 38 page 127 in the attached financial statements/annual report |
| Acquired | Wilson HTM NewCo 2015 Pty Ltd | Established in January 2015 as a wholly owned subsidiary of the Group (and sold as part of securities business). |
| Acquired | Ariano Pty Ltd | Established in April 2015 as a wholly owned subsidiary of the Group. |

Please note that the subsidiaries comprising the Securities business were disposed of on 1 July 2015

7. Details of associates and joint venture entities

| Name of company | Effective Ownership Interest 30 June 2015 % |
|---------------------------------------|---|
| Plato Investment Management Limited | 37.5 |
| Palisade Investment Partners Limited | 26.8 |
| Hyperion Holdings Limited | 37.5 |
| Foray Enterprises Pty Ltd | 30 |
| Solaris Investment Management Limited | 30 |
| Sigma Funds Management Pty Limited | 19.5 |
| Antipodes Partners Holdings Pty Ltd | 16.9 |

The aggregate share of net profits of associates and joint venture entities for the current period is \$11,932,000 (previous corresponding period \$8,444,000).

8. Other significant information needed by an investor to make an informed assessment of the entity's financial performance and financial position

Refer to Financial Statements/Annual Report.

9. Foreign entities

Not applicable.

10. Commentary on the result for the period

Refer to pages 6 to 16 of the Annual Report for further information.

11. Audit

Audit Opinion - refer to Annual Report at page 141.

12. Attachments

Annual Report Attached

A handwritten signature in dark ink, appearing to read 'Eleanor Padman'. The signature is fluid and cursive, with the first name 'Eleanor' written in a larger, more prominent script than the last name 'Padman'.

Eleanor Padman
Company Secretary

31 August 2015