

OAKDALE RESOURCES LIMITED

ACN 009 118 861

Appendix 4E Preliminary Final Report

1. Reporting period

Report for the financial year ended 30 June 2015
Previous corresponding period is the financial year ended 30 June 2014

2. Results for announcement to the market

Revenue from ordinary activities	Up	*NM	to	-
Loss from ordinary activities after tax attributable to members	Up	*NM	to	(\$1,796,541)
Net loss for the year attributable to members	Up	*NM	to	(\$1,796,541)
* NM – Not Meaningful				

Dividends	Amount per security	Franked amount per security
Interim dividend	¢ -	¢ -
Final dividend	¢ -	¢ -
Record date for determining entitlements to the dividend	N/A	

Brief explanation of any of the figures reported above

This financial statement is prepared complying reverse acquisition accounting as per AASB 2, where Lymex Tenements Pty Ltd is treated as acquirer of Oakdale Resources Limited. A one off non-cash charge of \$1,415,823 acquisition accounting adjustment is included in this years' result.

See attached Director's report and Financial Statements for more information.

3. Statement of Comprehensive Income

Refer to the attached statement and relevant notes

4. Statement of Financial Position

Refer to the attached statement and relevant notes

5. Statement of Cash Flows

Refer to the attached statement and relevant notes

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6. Dividends

There were no dividends paid or declared by the Company during the financial year.

7. Dividend or distribution reinvestment plans

There were no dividends paid or declared by the Company during the financial year and does not have a dividend reinvestment plan

8. Net tangible assets per security

	Current period	Previous corresponding period
Net tangible asset backing per ordinary security	3.32 cents per share	* NM

For further information please refer to Directors report and Financial Statements (attached).

* NM – Not Meaningful