

## **EMPIRE ENERGY GROUP LIMITED**

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(ASX: EEG) (OTCQX: EEGNY)

## **ASX Announcement**

## 1 SEPTEMBER 2015

## **CAPITAL RAISING - UPDATED ISSUE PRICE**

On 31 August 2015 the Company announced a 1 for 5 pro-rata non-renounceable rights issue ("Offer") to issue at an issue price of \$0.0225 per new share up to a maximum of 61,772,736 shares ("New Shares"), based on shares held as at the Record Date. Should the Offer be fully subscribed it will raise approximately \$1.4 million before costs.

Pursuant to ASX Listing Rule 7.11.2 the following applies when determining the issue price for the New Shares:

The issue price of each security must not contain a fraction of a cent unless the minimum bid that may be made under the ASX Operating Rules in relation to securities of the same class may contain a fraction of a cent, in which case the issue price may contain the same fraction.

Therefore the issue price has been revised from \$0.0225 to \$0.023.

The timetable for the Offer remains unchanged. An Offer Document and Acceptance Form will be despatched to Eligible Shareholders on 10 September 2015.