



MARKET RELEASE

2 September 2015

Convergent Minerals Limited

SUSPENSION FROM OFFICIAL QUOTATION

The securities of Convergent Minerals Limited (the "Company") will be suspended from quotation immediately under listing rule 17.2, at the request of the Company, pending the release of an announcement in relation to funding for the Mt Holland Project.

Security Code: CVG

Stephanie Yong
Senior Adviser, Listings Compliance (Sydney)

2 September 2015

Ms Stephanie Yong - Advisor, Listings Compliance
ASX Limited
20 Bridge Street
Sydney NSW 2000

RE: REQUEST FOR VOLUNTARY TRADING SUSPENSION

Dear Ms Yong

Convergent Minerals Limited ("Convergent") [ASX: CVG] hereby requests a voluntary trading suspension of its securities from the Australian Securities Exchange ("ASX") on the following basis.

1. Reason for Voluntary Trading Suspension

On 31 August 2015, Convergent sought a trading halt to its securities to complete negotiations in relation to funding the Mt Holland Project in Western Australia. These negotiations will not be finalised before the open of trading on 2 September 2015 and therefore Convergent seeks a voluntary trading suspension.

2. How long is suspension to last

The Company expects the voluntary trading suspension to end before the open of trading on 7 September 2015.

3. The event it expects to happen that will end the suspension

The Company expects the voluntary trading suspension to end when negotiations for funding Mt Holland have been completed and the associated documentation has been signed.

4. That it is not aware of any reason why the company securities should not be suspended

The Company confirms that it is not aware of any reason why the voluntary trading suspension should not be granted.

5. Any other information

There is no other information necessary to inform the market about the voluntary trading suspension and the ASX has not asked for any other information.

The securities requested to be placed in a voluntary trading suspension are CVG.

Regards,



Hamlet Hacobian
Company Secretary