



RELEASE TO AUSTRALIAN SECURITIES EXCHANGE (“ASX”)

WEDNESDAY, 2 SEPTEMBER 2015

USA CASE RESULT – US016

1. IMF Bentham Limited (“IMF”) announces that a settlement agreement has been reached in one of several claims being conducted by an attorney funded by IMF’s wholly owned subsidiary, Bentham Capital LLC (“Bentham USA”). This is matter number US016 referred to in the announcement dated 1 December 2014.
2. As a result of this settlement, IMF will recognise revenue of approximately US\$4M and generate a profit of approximately US\$1.9M after capitalised overheads but before tax from this investment.

A handwritten signature in black ink, appearing to read "Diane Jones", enclosed within a hand-drawn circular scribble.

Diane Jones
Chief Operating Officer

IMF#2189912

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