

EST. 1817

Structured Investments Level 5, 275 Kent Street Sydney NSW 2000

Telephone: 1800 990 107 www.westpac.com.au/structuredinvestments

2 September 2015

Ms Charmaine Breadon Warrant Administration Australian Securities Exchange Level 6, 20 Bridge St Sydney NSW 2000

Dear Ms Breadon

Re: Westpac Self-Funding Instalments over securities in Ramsay Health Care Limited (RHC)

Westpac Banking Corporation, as issuer of Self-Funding Instalments ("SFI") over the following securities, notifies of a distribution/entitlement in respect of those securities:

Distribution/Entitlement of Security

Securities Ramsay Health Care Limited (RHC)				
Distribution/Entitlement	Final dividend			
Amount	\$0.6050 per security			
Franking percentage	100.00%			
Ex-distribution/Entitlement Date	04 September 2015			
Record Date	08 September 2015			
Payment Date	On or about 24 September 2015			

As detailed in the applicable Product Disclosure Statement ("PDS"), SFI holders direct that dividends be applied to reduce the Completion Payment of the SFI. In addition, for SFIs issued under the PDS dated 30 December 2005, any refund of prepaid interest that follows from this reduction will also be applied to reduce the Completion Payment. The new Completion Payment/s will become effective from the ex-dividend date. The following SFIs will commence trading ex-dividend on the same date as the underlying securities are ex-dividend.

Resulting Change in Completion Payment for each Self Funding Instalment

ASX Code	Previous Completion Payment	Distribution applied to reduce Completion Payment	Interest Refund applied to reduce Completion Payment	New Completion Payment
RHCSWG	\$8.7208	\$0.6050	\$0.0000	\$8.1158
RHCSWL	\$22.8853	\$0.6050	\$0.0000	\$22.2803
RHCSWR	\$39.0067	\$0.6050	\$0.0000	\$38.4017

For further information please contact Westpac Banking Corporation on 1800 990 107.

For and on behalf of Westpac Banking Corporation











