PLATINA RESOURCES LIMITED

ACN 119 007 939

Notice to Optionholders
$0.06 Options (ASX:PGMO) expiring 30 September 2015

2 September 2015

Dear Optionholder

Notice is hereby given that the Platina Resources Limited (**PGM** or the **Company**) (ASX:PGM) options (**PGM Options**) (ASX:PGMO) that you hold will expire on Wednesday, 30 September 2015. Should you wish to exercise your PGM Options, you must do so in accordance with the instructions set out in the personalised Notice of Exercise of Option Form on or before 5.00pm (AEST) on Wednesday, 30 September 2015. In accordance with ASX Listing Rule 6.24 and Appendix 6A of the ASX Listing Rules, the Company advises the following:

1. The number of PGM Options that you hold is set out in the **attached** personalised Notice of Exercise of Option Form. Each PGM Option is exercisable into one (1) fully paid ordinary share in PGM (**Share**) in accordance with the terms of the PGM Options.
2. The exercise price for each PGM Option is A$0.06 (six cents) (**Exercise Price**).
3. The due date for payment of the Exercise Price for each PGM Option that you elect to exercise is before 5.00pm (AEST) on Wednesday, 30 September 2015 (**Due Date**).
4. If you do not elect to exercise your PGM Options on or before the Due Date and/or do not pay the Exercise Price for your PGM Options by the Due Date, your PGM Options will lapse and expire. Once expired, you will have no further right or entitlement to those PGM Options.
5. Quotation of your PGM Options will cease on 23 September 2015, which is five (5) business days before 30 September 2015 (being the expiry date of the PGM Options).
6. The latest available closing price of PGM Shares prior to the date of this notice was $0.06 (on 31 August 2015).
7. The highest and lowest sale price of the Company's Shares during the three (3) months immediately before the date of this notice was:

   Highest $0.07

   Lowest $0.054

8. There are no arrangements in place to underwrite any unexercised PGM Options.

To exercise your PGM Options please complete the Notice of Exercise of Option Form attached with this notice and return to the share registry before 5.00pm (AEST) on 30 September 2015. A reply paid envelope has been included.

All Shares issued upon exercise of the PGM Options will rank parri passu in all respects with the Company's existing Shares. The Company will apply for official quotation by the ASX of all Shares issued upon exercise of the PGM Options.

Should you have any queries with respect to the above, please contact Link Market Services (PGM Information Line) on +61 1300 222 378, between 8.30am and 5.00pm (AEST) Monday to Friday.

Yours faithfully
Duncan Cornish
Company Secretary

A P.O. Box 4192 Robina, Qld 4226 - Suite 5/Floor 1, 2 Boston Court, Varsity Lakes, QLD, 4227 P +617 5580 9094 F+617 5580 9394
E admin@platinaresources.com.au W www.platinaresources.com.au

PLATINA RESOURCES LIMITED
ABN 25 119 007 939

All Registry communications to:
Link Market Services Limited
Locked Bag A14
Sydney South NSW 1235 Australia
Telephone: +61 1300 554 474
ASX Code: PGMO
Website: www.linkmarketservices.com.au

SRN/HIN:

Number of Options held as at 31 August 2015:

Conversion Ratio:	1 for 1
Exercise Price:	A$0.06
Expiry Date:	**30 September 2015**
Last date of Quotation on ASX:	23 September 2015

NOTICE OF EXERCISE OF OPTIONS

Platina Resources Limited Options expiring 30/09/2015 @ $0.06 ASX Quotation Prices:

Closing price on 31 August 2015	**$0.06**
3 month high before 31 August 2015	**$0.07**
3 month low before 31 August 2015	**$0.054**
Last date of quotation on ASX	**23 September 2015**

PLEASE COMPLETE BELOW (using block letters) – refer overleaf for details and further instructions on how to complete this form.

I/We apply to exercise the following number of options and make payment in Australian currency drawn on an Australian branch of a financial institution for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one (1) Ordinary Share for every one (1) Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Platina Resources Limited.

PAYMENT OPTIONS – *There are two payment options:*

OPTION 1: PAYING BY BPAY®

If paying by BPAY®, refer to the instructions overleaf. You do **NOT** need to return the Notice of Exercise of Options Form below if you elect to make payment by BPAY®. Payment must be received via BPAY® before 5:00pm (AEST) on 30 September 2015. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry in time. By paying by BPAY® you will be deemed to have completed a Notice of Exercise of Options Form to exercise such number of Options as per your application payment.

OPTION 2: PAYING BY CHEQUE, BANK DRAFT OR MONEY ORDER

If paying by cheque, bank draft or money order, complete and return the Notice of Exercise of Options Form below with your payment. No signature is required on the Notice of Exercise of Options Form. The Notice of Exercise of Options Form with your payment must be received by the Registry before 5:00pm (AEST) on 30 September 2015.

BPAY

Biller Code: 746586
Ref:

Telephone & Internet Banking – BPAY®
Contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. More info: www.bpay.com.au
® Registered to BPAY Pty Ltd ABN 69 079 137 518

THIS IS A PERSONALISED FORM FOR THE SOLE USE OF THE OPTIONHOLDER AND HOLDING RECORDED ABOVE.

Please detach and enclose with payment

PLATINA RESOURCES LIMITED

SRN/HIN:

NOTICE OF EXERCISE OF OPTIONS FORM

A NUMBER OF OPTIONS EXERCISED
(You may exercise all or part of your PGMO Options)

at A$0.06 per Option Exercised

B TOTAL PAYMENT REQUIRED
(A$0.06 x number of PGMO Option exercised)

A$

C PLEASE INSERT CHEQUE, BANK DRAFT OR MONEY ORDER DETAILS – Cheques, bank drafts or money orders must be drawn on an Australian branch of a financial institution in Australian currency, made payable to **"Platina Resources Limited"** and crossed "Not Negotiable".

Drawer	Cheque Number	BSB Number	Account Number	Amount of Cheque
				A$

D CONTACT DETAILS – Telephone Number | Telephone Number – After Hours | Contact Name

Telephone Number	Telephone Number – After Hours	Contact Name
( )	( )	

HOW TO COMPLETE THE NOTICE OF EXERCISE OF OPTIONS

Please complete all relevant sections of this form USING BLOCK LETTERS. These instructions are cross referenced to each section of the notice.

Payment Options

Option 1 – Paying by BPAY®

If you elect to make payment using BPAY® you must contact your bank or financial institution to make this payment from your cheque, savings, debit or transaction account. For more information: www.bpay.com.au

Refer to the front of this form for the Biller Code and Customer Reference Number. Payments must be received by BPAY® before 5:00pm (AEST) on 30 September 2015. If the BPAY® payment is for any reason not received in full, Platina Resources Limited may exercise as many Options as your accompanying cheque will pay for. You should check the processing cut off-time for BPAY® transactions with your bank, credit union or building society to ensure your payment will be received by the Registry in time. **You are not required to submit this completed notice of Exercise of Options Form if you elect to make payment using BPAY®.**

Option 2 – Paying by Cheque/Bank Draft or Money Order

Please enter your cheque details in Section C of the Notice of Exercise of Options Form.

Cheques must be drawn on an Australian branch of a financial institution in Australian currency and made payable to "Platina Resources Limited" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received.

A. Exercise of Options under the Notice of Exercise of Options Form

You may exercise either part of, or all of, your Options holding. Please write numerically in Box A of the Notice of Exercise of Options Form the number of Options that you wish to exercise.

If you do not indicate the number of Options you wish to Exercise, the Company will exercise as many Options as your accompanying cheque will pay for. The number of Options exercised, however, will not exceed the number of Options that you hold.

B. Total Payment Required for Options Exercise

Please enter in Box B of the Notice of Exercise of Options Form the total amount of the cheque required for the payment of the Options you wish to exercise calculated by multiplying the number of Options to be exercised by A$0.06.

C. Cheques, Bank Drafts or Money Orders Details

Please enter your cheque, bank draft or money order details in Section C of the Notice of Exercise of Options Form.

D. Contact Details

Please enter your contact telephone number so we can contact you regarding your Notice of Exercise of Options, if necessary.

Consequence of non-payment

If a Notice of Exercise and the required payment are not received before 5:00pm (AEST) on 30 September 2015, the Options will automatically lapse and no longer be available for exercise.

How to Lodge the Notice of Exercise of Options

A reply paid envelope is enclosed for you to return your Notice of Exercise of Options Form. No postage stamp is required if it is posted in Australia.

Mailing Address	or	**Hand Delivery**
Platina Resources Limited		Platina Resources Limited
Link Market Services Limited		Link Market Services Limited
GPO Box 3560		1A Homebush Bay Drive
SYDNEY NSW 2001		RHODES NSW 2138 ***(Please do not use this address for mailing purposes)***

Make sure you send your Notice of Exercise of Options Form and payment allowing enough time for mail delivery, so that Link Market Services Limited receives them no later than 5:00pm (AEST) on 30 September 2015. Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received.

If you require information on how to complete this form please contact the Platina Resources Limited Offer Information Line on +61 1300 222 378, between 8:30am and 5:00pm (AEST) Monday to Friday.

If you are unsure as to whether or not to exercise your Options, please consult your investment, financial, taxation or other professional adviser.

Personal Information Collection Notification Statement: Personal information about you is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001.* For details about Link Group's personal information handling practices including collection, use and disclosure, how you may access and correct your personal information and raise privacy concerns, visit our website at www.linkmarketservices.com.au for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.