

Energy Developments Limited (ASX: ENE)

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For Immediate Release



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ASX Release

US Business Update – Zion Power Station, Illinois

Energy Developments Limited (“EDL” or the “Company”) is pleased to announce the extension of EDL’s US Zion landfill gas power project to 2037 under a new 15 year extension agreed with the Zion landfill owner, Advanced Disposal Services.

Under this long term extension, EDL will be entitled to receive LFG from Advanced Disposal’s Zion landfill in northern Illinois to 2037. EDL is currently planning a 5MW expansion of EDL’s current 7MW Zion power station on the basis of the extension and increased levels of LFG produced at the Zion landfill, subject to customary permits and consents and other commercial considerations.

EDL Managing Director, Greg Pritchard said, “EDL has been operating the Zion power station since 2002, and we are delighted to have negotiated a new agreement with Advanced Disposal that sees EDL continuing to generate at Zion well into the future.”

“This extension together with increasing LFG flows at EDL’s US landfills and other potential acquisition opportunities currently under consideration illustrate the depth of the Company’s current US based growth opportunities, including EDL’s recently announced Brown County and Tessman Road US based opportunities and projects” Mr Pritchard said.

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About Energy Developments

Energy Developments Limited ABN 84 053 410 263 is an international provider of safe, clean, low greenhouse gas (GHG) emissions energy and remote energy solutions.

EDL currently owns and operates a diversified international portfolio of power stations in Australia, the United States, the United Kingdom and Greece from a range of fuel sources including landfill gas, waste coal mine gas, natural gas and liquefied natural gas.

In the year ended 30 June 2015:

- EDL’s worldwide operations produced approximately 4 million MWh of energy, enough to power over 650,000 homes; and
- EDL’s landfill gas power stations around the world, and waste coal mine power stations in Australia abated and avoided approximately 13 million tonnes of carbon dioxide equivalent of GHG emissions, equivalent to removing 3.8 million cars from the road

Note: in this release, all amounts are Australian dollars unless otherwise specified, and all numbers are approximate unless otherwise specified.

Energy Developments Scheme of Arrangement

As announced to the ASX on 20 July 2015, EDL has entered into a Scheme Implementation Deed with companies forming part of the DUET Group under which it is proposed that a DUET Group company will acquire all of EDL’s shares on issue by way of a Scheme of Arrangement. Full details of the conditions precedent to the Scheme and other agreed terms are set out in the Scheme Implementation Deed, a copy of which is attached to EDL’s announcement to the ASX on 20 July 2015. Subject to the conditions precedent to the Scheme being satisfied, the Scheme is expected to be implemented in late October 2015.

Shareholder Information Line

EDL shareholders with questions about the DUET proposal or their shareholdings are encouraged to call the EDL Shareholder Information Line: 1300 657 159 (within Australia) or +61 1300 657 159 (outside Australia).