

3 September 2015

Notice under section 708A Corporations Act

Invion Limited (ASX Code: IVX)

Reference is made to the Appendix 3B dated today relating to the issue of the following securities in Invion Limited (**Company**) to a US institutional investor:

- 71,500,000 fully paid ordinary shares (**Shares**) at an issue price of AU\$0.014 per Share; and
- 12-month options to purchase an aggregate of 51,500,000 ordinary shares at an exercise price of AU\$0.014 per share (**Options**).

The Company confirms that the Shares and Options were issued today.

As required by section 708A(6) of the *Corporations Act 2001* (Cth) (**Corporations Act**), the Company confirms that:

- (a) the Company issued the Shares without disclosure to investors under part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice the Company has complied with the provisions of Chapter 2M of the Corporations Act as they apply to the Company and section 674 of the Corporations Act; and
- (d) as at the date of this notice there is no information which is "excluded information" (as defined in section 708A(7) of the Corporations Act) which is required to be disclosed by the Company.

For and on behalf of the Board of Invion Limited

Melanie Farris
Company Secretary & Head of Operations