Notice



Notice reference number: 1012.15.09 Notice date: 03/09/2015 Effective date: 3/09/2015 What's this about? **ASX Trade** ASX 24 ASX TECH Trading Clearing Settlement ALC ASX NET Operations Market Data Rules Compliance Risk Other Technology Traditional Therapy Clinics Limited – Admission and Commencement of Official Quotation **Description** Traditional Therapy Clinics Limited (Company) is expected to be admitted to the official list of ASX Limited (ASX) on Thursday, 3 September 2015. Official quotation of the Company's securities is expected to commence at 11:00am AEST on Tuesday, 8 September 2015. The Company raised \$15 million pursuant to the offer under its replacement prospectus dated 30 June 2015 (Prospectus) by the issue of 30,000,000 ordinary fully paid shares at an issue price of \$0.50 per share. 220,772,000 fully paid ordinary shares **Quoted Securities:** ASX Code: TTC Time: 11:00am AEST Date: Tuesday, 8 September 2015 **ASX Trade Abbreviation: TRATHERAPY** ISIN: AU000000TTC9 Home Branch: Sydney **Industry Classification: Health Care Equipment & Services** Registered Office: c/- Baker & McKenzie Level 27, AMP Centre 50 Bridge Street Sydney NSW 2000 Principal Administrative Office: Building 141, Xinglongwan, Yuanjiagang, Jiulongpo District, Chongqing City, Peoples Republic of China

ASX Notice Notice (continued

Postal Address of Principal Administrative Office:

As above

Company Secretary:

Lisa Dalton

Share Registry:

Address: GPO Box 2975, Melbourne Victoria 3001

Computershare Investor Services Pty Ltd

Phone: (03) 9415 4000 Fax: (03) 9473 2500

Email: web.queries@computershare.com.au

Balance Date: 31 December

CHESS: Participating. The Company will also operate an issuer sponsored subregister

Place of Incorporation: Queensland, Australia

Dividend Policy: In each financial year, subject to the forecast financial targets of the Company

being achieved, the Company intends to pay an interim and final dividend. See

page 13 of the Company's Prospectus for further details.

Activities: Owner and franchisor of traditional therapeutic health and wellness clinics in

Peoples Republic of China

ASX Restricted Securities: None

Securities not quoted: None

What do I need to do and by when? Please refer to the Company's Prospectus dated 30 June 2015

<u>Issued by</u> Belinda Mai

Contact Details (02) 9227 0469

Disclaimer