

# Energy Developments Limited (ASX: ENE)

Thursday, 3 September 2015

For Immediate Release



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## ASX Release

### Court approves dispatch of Scheme Booklet and convening of Scheme Meeting

Energy Developments Limited (ASX:ENE) (“**EDL**” or the “**Company**”) is pleased to announce that the Supreme Court of New South Wales (“**Court**”) has made orders approving the dispatch of the scheme booklet (“**Scheme Booklet**”) in relation to the proposed scheme of arrangement under which the DUET Group (ASX:DUE) (“**DUET**”) will acquire, through its wholly owned subsidiary DUET EDL Pty Limited, all of the shares in EDL (“**Scheme**”).

The Court has also ordered that a meeting of EDL shareholders be convened to consider and vote on the Scheme (“**Scheme Meeting**”).

Implementation of the Scheme is subject to a number of conditions under the Scheme Implementation Deed announced to ASX on 20 July 2015, including EDL shareholder approval in respect of the Scheme and approval by the Court. EDL shareholders will vote on the Scheme at the Scheme Meeting, which will be held at the Treasury Room, Intercontinental Hotel, 117 Macquarie Street, Sydney NSW 2000 on 8 October 2015 at 10.00am (Sydney time).

Information relating to the Scheme, including the notice convening the Scheme Meeting and the independent expert’s report, will be included in the Scheme Booklet that will be sent to shareholders on 7 September 2015 (and those shareholders who have previously nominated an electronic means of notification will be able to access the materials electronically).

The key events and the expected timing in relation to the approval and implementation of the Scheme are set out in the table below.

Scheme Booklet dispatched to EDL shareholders	Monday, 7 September 2015
Scheme Meeting	10.00am, Thursday 8 October 2015
Second Court Hearing	Monday, 12 October 2015
Effective Date	Monday, 12 October 2015
Scheme Record Date	Thursday, 15 October 2015
Implementation Date	Thursday, 22 October 2015

All dates are indicative only and are subject to the Court approval process, ASX approval and the satisfaction or, where applicable, waiver of conditions under the scheme implementation deed entered into by EDL on 20 July 2015. Any changes to the above timetable will be announced to ASX and notified on EDL’s website at [www.energydevelopments.com.au](http://www.energydevelopments.com.au).

A further announcement attaching the Scheme Booklet will be released by EDL following registration of the Scheme Booklet with the Australian Securities and Investments Commission.

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**About EDL**

Energy Developments Limited ABN 84 053 410 263 is an international provider of safe, clean, low greenhouse gas (GHG) emissions energy and remote energy solutions.

EDL currently owns and operates a diversified international portfolio of power stations in Australia, the United States, the United Kingdom and Greece from a range of fuel sources including landfill gas, waste coal mine gas, natural gas and liquefied natural gas.

In the year ended 30 June 2015:

- EDL's worldwide operations produced approximately 4 million MWh of energy, enough to power over 650,000 homes; and
- EDL's landfill gas power stations around the world, and waste coal mine power stations in Australia abated and avoided approximately 13 million tonnes of carbon dioxide equivalent of GHG emissions, equivalent to removing 3.8 million cars from the road

Note: in this release, all amounts are Australian dollars unless otherwise specified, and all numbers are approximate unless otherwise specified.

**Energy Developments Scheme of Arrangement**

As announced to the ASX on 20 July 2015, EDL has entered into a Scheme Implementation Deed with companies forming part of the DUET Group under which it is proposed that a DUET Group company will acquire all of EDL's shares on issue by way of a Scheme of Arrangement. Full details of the conditions precedent to the Scheme and other agreed terms are set out in the Scheme Implementation Deed, a copy of which is attached to EDL's announcement to the ASX on 20 July 2015. Subject to the conditions precedent to the Scheme being satisfied, the Scheme is expected to be implemented in late October 2015.

**Shareholder Information Line**

EDL shareholders with questions about the DUET proposal or their shareholdings are encouraged to call the EDL Shareholder Information Line: 1300 657 159 (within Australia) or +61 1300 657 159 (outside Australia).