

4 September 2015

Australian Securities Exchange
Attention: **Companies Department**

BY ELECTRONIC LODGEMENT

Dear Sir/Madam,

Re: Brickworks inclusion in S&P/ASX 300

Brickworks Limited (ASX:BKW) today welcomed S&P Dow Jones Indices' announcement noting the Group's upcoming inclusion in the S&P/ASX 300 index.

Official inclusion is effective after the close of trading on 18 September 2015.

Brickworks Chief Executive Officer Lindsay Partridge said inclusion in the ASX 300 reflected the significant level of investor support for the Group.

"We believe that the improved liquidity and profile that will arise from being included in the index will be beneficial to all our shareholders," Mr Partridge said.

The Company plans to announce its full year results for the year ended 31 July 2015 on 24 September 2015.

Brickworks Limited was formed in 1934 and listed on the Australian Securities Exchange in 1962 and has paid a dividend every year since then. It has three Groups - Building Products, Land and Development and Investments. The Building Products Group includes Australia's largest brick producer Austral Bricks™, Austral Masonry™, Bristle Roofing™ and Austral Precast™. The Land and Development operation maximises value from surplus land and redundant building products sites. Investments include a 42.72% holding in Washington H. Soul Pattinson.

BRICKWORKS LIMITED (ASX CODE: BKW) www.brickworks.com.au

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