

4 September 2015

**ASX & Media Release**

**Unmarketable Parcel Share Sale Facility**

OPUS Group Limited (OPG) has today announced that it has established a share sale facility ('Facility') for holders of Unmarketable Parcels of the company's shares. Of the company's approximately 3,823 holders, 3,440 hold Unmarketable Parcels.

An Unmarketable Parcel (which is a parcel of the company shares with a market value of less than \$500 on the Record Date) will be any registered shareholding of 1041 shares or less. The Record Date for the purposes of establishing holders of Unmarketable Parcels has been set at 5pm on 1 September 2015.

The company is providing the share sale facility to Unmarketable Parcel holders to sell their shares without incurring any costs that could otherwise make a sale of their shares uneconomic. In addition, the company expects to reduce the administrative costs associated with maintaining a large number of small shareholders.

The sales price will be determined once all of the Shares under the Facility are sold. Each shareholder will receive the proportionate share of the sale proceeds for all Shares sold through the Facility. If all or some of the Shares are sold off-market, the sale price for those Shares will be deemed to be the volume weighted average price of all the company Shares sold on-market during the five trading days up to (and including) the Closing Date.

A summary of the key dates in relation to the Facility is as follows:

**Summary of key dates**

**Unmarketable Parcels Record Date** – 1 September 2015 at 5:00pm

**Unmarketable Parcels Announcement to ASX** – 4 September 2015

**Letters sent to shareholders holding Unmarketable Parcels** – 4 September 2015

**Closing Date for receipt of Share Retention Form** – 19 October 2015

**Unmarketable Parcels Payment Date** – expected to be on or about 29 October 2015

**Attached** is a copy of the letter, information notes and the share retention form which has today been sent to all shareholders holding an Unmarketable Parcel of the Company shares on the Record Date.

For further details contact:

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